



**CONSOLIDATED ZONAL  
ECONOMIC PERFORMANCE REPORT  
FOR THE QUARTER ENDING  
MARCH 2026  
VOLUME 10  
NO. 4**





## **CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING MARCH 2026**

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### Zonal Profiles

| Zone                     | Central                                                                     | Dar es Salaam                                                                     | Lake                                                                                            | Northern                                                      | South Eastern                                                          | Southern Highlands                                 |
|--------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------------------------|----------------------------------------------------|
| Regions                  | Dodoma, Morogoro, Singida and Tabora                                        | Dar es Salaam                                                                     | Mwanza, Mara, Shinyanga, Kagera, Kigoma, Geita and Simiyu                                       | Arusha, Kilimanjaro, Manyara and Tanga                        | Pwani, Lindi, Mtwara and Ruvuma                                        | Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe    |
| Rainfall pattern         | Uni-modal rains (Dodoma, Singida and Tabora), and bi-modal rains (Morogoro) | Bi-modal rains                                                                    | Uni-modal rains (Kigoma) and bi-modal rains (Geita, Mara, Mwanza, Simiyu, Kagera and Shinyanga) | Bi-modal rains                                                | Uni-modal rains (Lindi, Mtwara and Ruvuma), and bi-modal rains (Pwani) | Uni-modal rains                                    |
| Main economic activities | Agriculture, mining and quarrying, and manufacturing                        | Manufacturing, financial and insurance Services, transport and storage, and trade | Agriculture, mining and quarrying, and manufacturing, and tourism                               | Agriculture, tourism, mining and quarrying, and manufacturing | Agriculture, mining and quarrying, and manufacturing                   | Agriculture, mining and quarrying, and tourism     |
| Main food crops produced | Maize, finger and bulrush millet, sorghum, paddy, sweet potatoes and beans  | None                                                                              | Maize, paddy, cassava, banana, sorghum and beans                                                | Maize, beans, bananas, potatoes and peas                      | Maize, paddy, cassava, sorghum, millet, potatoes and beans             | Maize, paddy, banana, Irish potatoes and beans     |
| Main cash crops produced | Sunflower, sisal, cotton, tobacco, grapes, sugar cane and onions            | None                                                                              | Coffee, cotton, tobacco and tea                                                                 | Coffee, sisal, tea, sunflower and onions                      | Cashew nuts, coffee, tobacco and sesame                                | Coffee, tea, avocado, pyrethrum, cocoa and tobacco |

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| Zone                                                   | Central                                                                      | Dar es Salaam          | Lake                                                                                                                             | Northern                                                                       | South Eastern                                                           | Southern Highlands                                                                                           |
|--------------------------------------------------------|------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| Area coverage in Sq. Km                                | Dodoma (41,311), Morogoro (70,624), Singida (49,340) and Tabora (76,150)     | Dar es Salaam (1,800)  | Geita (20,054), Kagera (40,836), Kigoma (45,066), Mara (30,150), Mwanza (20,095), Shinyanga (18,901) and Simiyu (25,212)         | Manyara (45,212), Arusha (34,516), Tanga (27,348) and Kilimanjaro (13,209)     | Lindi (67,000), Ruvuma (64,493), Pwani (33,539), and Mtwara (16,720)    | Katavi (45,843), Mbeya (35,945), Iringa (35,503), Rukwa (27,765), Songwe (27,656) and Njombe (21,347)        |
| GDP at current market prices (2024) in billions of TZS | Dodoma (6,718.5), Morogoro (9,774.1), Singida (3,937.9) and Tabora (7,530.6) | Dar es Salaam (34,836) | Mwanza (14,598.3), Shinyanga (7,211.1), Geita (9,342.9), Mara (7,298.1), Kigoma (5,761.1), Kagera (5,228.2) and Simiyu (3,673.7) | Arusha (9,712.9), Tanga (9,532.1), Kilimanjaro (9,298.6) and Manyara (6,926.3) | Ruvuma (7,826.0), Mtwara (5,716.6), Pwani (4,224.3) and Lindi (3,941.6) | Mbeya (10,760.9), Iringa (5,852.4), Rukwa (3,964.6), Songwe (3,398.2), Njombe (3,398.2) and Katavi (2,454.2) |



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| Zone                                                                    | Central                                                                                      | Dar es Salaam             | Lake                                                                                                                                                        | Northern                                                                               | South Eastern                                                                   | Southern Highlands                                                                                                                  |
|-------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| GDP per capita (2024) in TZS                                            | Dodoma (2,035,790.9), Morogoro (2,869,873.6), Singida (1,817,937.6) and Tabora (2,231,575.1) | Dar es Salaam (6,069,275) | Mwanza (3,656,374.4), Shinyanga (2,991,782.8), Geita (2,882,671.8), Mara (2,845,062.1), Kigoma (2,157,965.7), Kagera (1,620,613.3) and Simiyu (1,571,049.1) | Arusha (3,848,007), Kilimanjaro (4,704,383), Tanga (3,415,491) and Manyara (3,402,510) | Ruvuma (3,948,076), Lindi (3,121,736), Mtwara (3,288,750) and Pwani (1,969,415) | Katavi (2,081,768.4), Rukwa (2,509,433.8), Mbeya (4,453,009.0), Iringa (4,743,676.0), Songwe (2,453,772.2) and Njombe (3,670,475.5) |
| Zonal population (NBS Projections 2024)                                 | Dodoma (3,300,186), Morogoro (3,405,761), Singida (2,166,130) and Tabora (3,657,677)         | Dar es Salaam (5,739,734) | Mwanza (3,992,565), Kagera (3,226,032), Kigoma (2,669,703), Geita (3,241,053), Mara (2,565,172), Simiyu (2,338,396) and Shinyanga (2,410,306)               | Tanga (2,790,841), Arusha (2,524,141), Kilimanjaro (1,976,588) and Manyara (2,035,641) | Pwani (2,144,928), Ruvuma (1,982,240), Mtwara (1,738,231) and Lindi (1,262,641) | Mbeya (2,495,901), Rukwa (1,680,335), Songwe (1,444,855), Iringa (1,260,104), Katavi (1,253,158) and Njombe (939,503)               |
| Population density, 2024 NBS Projections (Number of persons per Sq. Km) | Dodoma (80), Morogoro (48), Singida (44) and Tabora (48)                                     | Dar es Salaam (3,189)     | Mwanza (199), Kagera (79), Kigoma (58), Geita (162), Mara (85), Simiyu (93) and Shinyanga (128)                                                             | Tanga (102), Arusha (73), Kilimanjaro (150) and Manyara (45)                           | Pwani (64), Ruvuma (31), Mtwara (104) and Lindi (19)                            | Mbeya (69), Rukwa (61), Katavi (27), Njombe (44), Iringa (36) and Songwe (52)                                                       |

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| Zone                                                        | Central                                                               | Dar es Salaam          | Lake                                                                                                               | Northern                                                                | South Eastern                                                   | Southern Highlands                                                                              |
|-------------------------------------------------------------|-----------------------------------------------------------------------|------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| Population growth rate (2022 National Census)               | 3.8                                                                   | 2.1                    | 2.2                                                                                                                | 2.5                                                                     | 3.7                                                             | 3.5                                                                                             |
| Number of banks operating in the region                     | Dodoma (23), Morogoro (15), Singida (6) and Tabora (10)               | Dar es Salaam (39)     | Geita (11), Kagera (8), Kigoma (7), Mara (6), Mwanza (29), Shinyanga (13) and Simiyu (5)                           | Tanga (12), Arusha (27), Kilimanjaro (20) and Manyara (5)               | Mtwara (10), Pwani (5), Ruvuma (6) and Lindi (4)                | Iringa (13), Katavi (3), Mbeya (19), Njombe (8), Rukwa (4) and Songwe (6)                       |
| Number of bank branches operating in the region             | Dodoma (52), Morogoro (48), Singida (18) and Tabora (25)              | Dar es Salaam (280)    | Geita (27), Kagera (33), Kigoma (18), Mara (28), Mwanza (72), Shinyanga (31) and Simiyu (15)                       | Tanga (32), Arusha (69), Kilimanjaro (46) and Manyara (22)              | Mtwara (25), Pwani (24), Ruvuma (16) and Lindi (15)             | Iringa (22), Katavi (6), Mbeya (43), Njombe (19), Rukwa (8) and Songwe (14)                     |
| Number of bank agents operating in the region               | Dodoma (10,029), Morogoro (8,920), Singida (2,169) and Tabora (2,624) | Dar es Salaam (57,680) | Geita (3,460), Kagera (4,513), Kigoma (3,045), Mara (4,564), Mwanza (14,118), Shinyanga (4,071) and Simiyu (5,664) | Tanga (4,040), Arusha (12,477), Kilimanjaro (7,393) and Manyara (2,447) | Mtwara (4,376), Pwani (5,433), Ruvuma (1,705) and Lindi (2,949) | Iringa (4,826), Katavi (1,308), Mbeya (9,410), Njombe (3,413), Rukwa (1,043) and Songwe (2,439) |
| Number of bureau de change branches operating in the region | Dodoma (4), Morogoro (0), Singida (0) and Tabora (0)                  | Dar es Salaam (95)     | Kagera (0), Kigoma (4), Mwanza (2), Shinyanga (2), Geita (0), Simiyu (0) and Mara (1)                              | Tanga (1), Arusha (13), Kilimanjaro (6) and Manyara (0)                 | Mtwara (0), Pwani (0), Ruvuma (0) and Lindi (0)                 | Mbeya (2), Iringa (0), Katavi (0), Njombe (0), Rukwa (0) and Songwe (1)                         |



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| Zone                                     | Central                                                   | Dar es Salaam       | Lake                                                                                          | Northern                                                    | South Eastern                                       | Southern Highlands                                                            |
|------------------------------------------|-----------------------------------------------------------|---------------------|-----------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------|
| Number of Automatic Teller Machine (ATM) | Dodoma (125), Morogoro (99), Singida (30) and Tabora (41) | Dar es Salaam (725) | Geita (40), Kagera (53), Kigoma (30), Mara (49), Mwanza (122), Shinyanga (50) and Simiyu (15) | Tanga (57), Arusha (159), Kilimanjaro (84) and Manyara (30) | Mtwara (47), Pwani (56), Ruvuma (42) and Lindi (26) | Iringa (41), Katavi (11), Mbeya (88), Njombe (26), Rukwa (16) and Songwe (17) |

## **Executive Summary**

Headline inflation across all zones remained below the national target's upper band of 5 percent, despite the global economic and trade uncertainties. Inflation trended upward in most zones, driven by rise in prices of some food and non-food items. Increased food inflation was attributed to rising expectation of low harvests due to delayed onset of 2025/26 short rains (Vuli) season. The rise in non-food inflation was largely influenced by price changes in housing, water, electricity, gas, and other fuels as well as clothing and footwear sub-groups.

Average wholesale prices of select major food crops increased compared with the corresponding quarter in 2025, except for beans. The increase in prices was mainly driven by expectation of low harvests due to delayed 2025/26 short rains (Vuli), which disrupted crop growth and created uncertainty over expected yields, leading to reduced market supply. In contrast, lower price for beans was associated with good harvests in the 2024/25 crop season compounded by harvests from short rains season in some parts of the country. Despite rising prices of major food crops, food availability in all zones was generally satisfactory.

Economic activities generally improved across all zones compared to the same quarter in 2025. In agriculture, procurement of major cash crops increased significantly compared with the corresponding quarter in 2025, except for tea, tobacco, and sisal. The increase was mainly due to improved production, owing to favourable weather and government interventions including timely distribution of agricultural inputs, improved seedling varieties and enhanced extension services. Value of livestock, fish and forest products traded improved mainly due to price effect amid increased demand.

Value of selected manufactured products notably improved, propelled by robust external demand for vegetable oil and fats, wheat flour, cigarettes, cement and rolled steel, with Dar es Salaam zone maintaining its dominance as the leading manufacturing hub. Value of mineral recovery grew largely driven by surging world market gold price, emanating from heightened global safe haven demand amid intensified geopolitical tensions and trade uncertainties. Tourism earnings grew by 7.1 percent consistent with increased number of visitors, associated with enhanced government and private sector promotional initiatives. Domestic electricity generation grew by 7.9 percent, owing to high demand following rural electrification and expansion of economic activities.

Central Government tax revenue surpassed the target by 8.1 percent, supported by the deployment of Integrated Domestic Revenue Administration System (IDRAS), which automated compliance tracking alongside intensified tax arrears recovery campaigns. Local Government Authorities' revenue performance reached 72.7 percent of the annual target attributed to improved economic activities coupled with online trading of some cash crops and improved usage of point-of-sale devices.

Trade with neighbouring countries strengthened, characterised by a widening surplus by 12.5 percent. This growth was mainly driven by higher exports of cement, unrefined gold, food items and other consumer goods from Lake zone. Concurrently, port performance improved as cargo volumes increased at major sea and lake ports, particularly Dar es Salaam, Mtwara, and Tanga ports. This was mainly associated with higher import demand and infrastructure upgrades. Airports performance was mixed, while domestic flights and passengers grew alongside expansion of economic activities, international flights and passengers decreased largely associated with heightened geopolitical tensions in the Middle East. The banking sector saw a rise in deposits and loans, bolstered by expanded access to financial services, enhanced financial literacy, and a diversifying range of bank products and services.



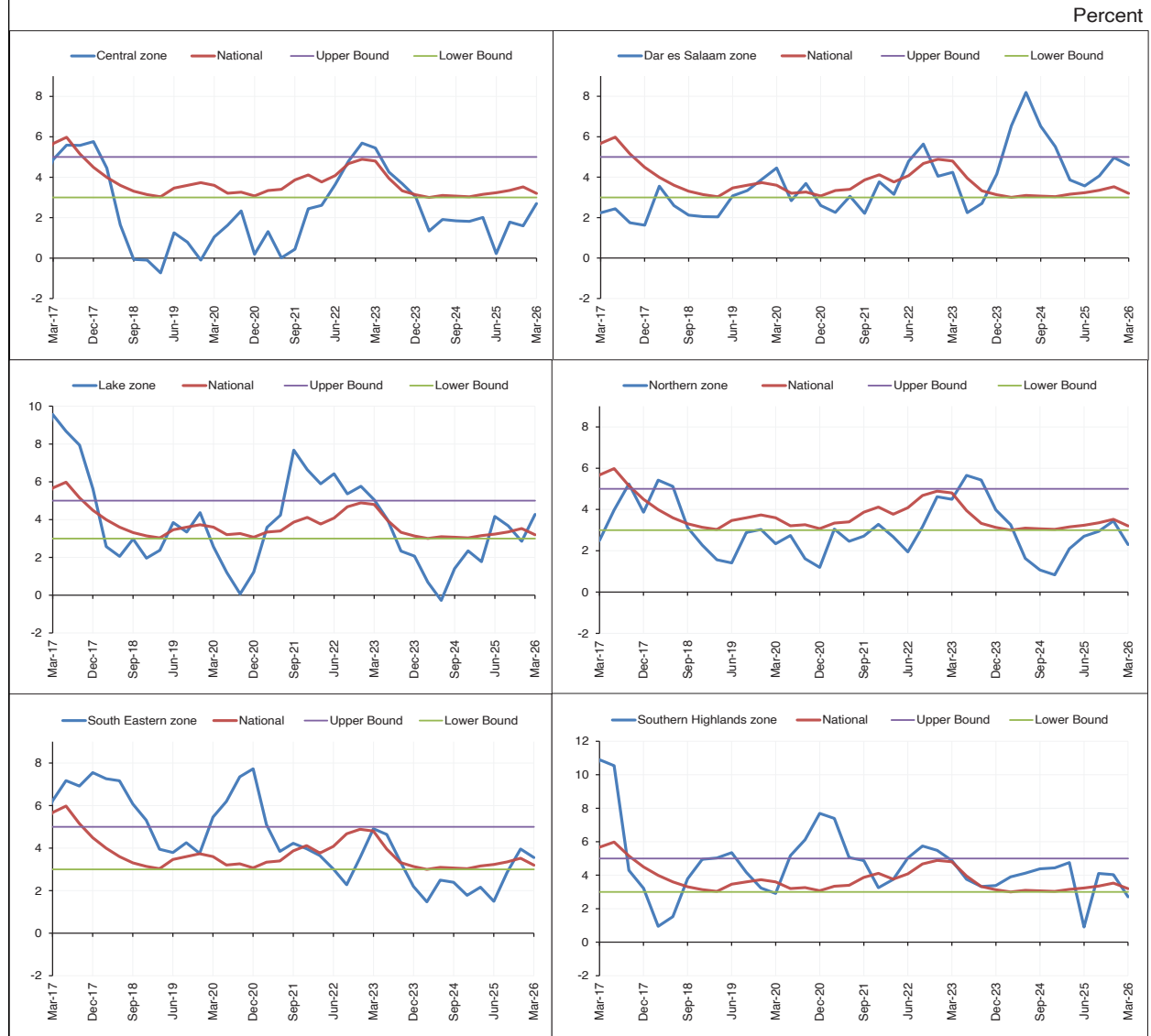
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### 1.0 ECONOMIC DEVELOPMENTS

#### 1.1 Inflation Developments

During the quarter ending March 2026, headline inflation across all zones remained below the national target's upper band of 5 percent, despite the global economic and trade uncertainties (Chart 1.1). Compared with corresponding quarter in 2025, inflation trended upward in most zones, driven by rise in prices of some food and non-food items (Table 1.1). The increase in food inflation was attributed to rising expectation of low harvests due to delayed onset of 2025/26 short rains (Vuli) season. The rise in non-food inflation was largely influenced by price movements in housing, water, electricity, gas, and other fuels as well as clothing and footwear sub-groups.

**Chart 1.1: Year-on-Year Headline Inflation**





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**Table 1.1: Annual Average Headline Inflation**

|        | National | Central | Dar es Salaam | Lake | Northern | South Eastern | Southern Highlands | Percent |
|--------|----------|---------|---------------|------|----------|---------------|--------------------|---------|
| Mar-25 | 3.2      | 2.0     | 3.9           | 1.8  | 2.1      | 2.2           | 4.8                |         |
| Jun-25 | 3.2      | 1.5     | 3.6           | 4.2  | 2.7      | 1.5           | 3.6                |         |
| Sep-25 | 3.4      | 1.8     | 4.1           | 3.7  | 2.9      | 2.9           | 4.1                |         |
| Dec-25 | 3.5      | 1.6     | 5.0           | 2.9  | 3.4      | 4.0           | 4.0                |         |
| Mar-26 | 3.2      | 2.7     | 4.6           | 4.3  | 2.3      | 3.6           | 2.7                |         |

Source: National Bureau of Statistics

Note: Inflation is computed using different weights across the zones hence simple average inflation of all zones may not be the same as the national inflation

## 1.2 Wholesale Prices of Selected Food Crops

Average wholesale prices of select major food crops increased in the quarter ending March 2026, compared with the corresponding quarter in 2025, except for beans (Table 1.2). The rise in prices were mainly driven by expectation of low harvests due to delayed 2025/26 short rains (Vuli), which disrupted crop growth and created uncertainty over expected yields. In contrast, lower prices for beans were driven by good harvests in the 2024/25 crop season compounded by harvests from short rains (Vuli) season in some parts of the country.

**Table 1.2: Average Wholesale Prices of Selected Food Crops**

|                |                | TZS per 100 kg |               |           |           |               |                    |           |
|----------------|----------------|----------------|---------------|-----------|-----------|---------------|--------------------|-----------|
| Quarter ending | Crop           | Central        | Dar es Salaam | Lake      | Northern  | South Eastern | Southern Highlands | Average   |
| Mar-25         | Beans          | 278,535.4      | 319,242.4     | 268,364.9 | 263,346.0 | 296,085.9     | 272,322.9          | 282,982.9 |
|                | Bulrush millet | 111,734.5      | 103,332.5     | n.a       | 137,893.6 | n.a           | n.a                | 117,653.5 |
|                | Finger millet  | 160,262.0      | 232,159.9     | n.a       | 209,277.1 | 223,671.1     | 207,469.1          | 206,567.8 |
|                | Maize          | 74,064.2       | 92,552.6      | 77,195.0  | 90,943.8  | 83,763.9      | 71,425.3           | 81,657.5  |
|                | Rice           | 225,524.0      | 243,540.6     | 186,429.5 | 237,727.3 | 238,046.1     | 230,778.0          | 227,007.6 |
|                | Round potatoes | 85,547.5       | 81,673.8      | 115,395.9 | 100,373.4 | 103,416.4     | 95,939.4           | 97,057.7  |
|                | Sorghum        | 117,644.6      | 116,037.0     | 155,149.7 | 116,906.6 | 165,612.4     | 164,197.0          | 139,257.9 |
|                | Wheat          | 176,549.9      | 154,955.8     | n.a       | 151,485.2 | n.a           | 159,942.4          | 160,733.3 |
| Dec-25         | Beans          | 245,795.5      | 328,968.0     | 244,214.3 | 230,136.4 | 265,507.6     | 261,260.1          | 262,647.0 |
|                | Bulrush millet | 150,477.3      | 114,478.6     | 157,339.8 | 136,958.3 | n.a           | 111,169.7          | 134,084.8 |
|                | Finger millet  | 233,734.8      | 278,641.0     | 242,047.6 | 237,675.0 | 222,714.1     | 233,859.8          | 241,445.4 |
|                | Maize          | 84,804.0       | 105,446.6     | 85,019.6  | 85,806.4  | 73,332.2      | 61,034.6           | 82,573.9  |
|                | Rice           | 253,204.5      | 262,522.6     | 224,606.1 | 274,795.5 | 249,272.0     | 242,926.8          | 251,221.2 |
|                | Round potatoes | 79,577.3       | 79,319.5      | 104,318.2 | 92,996.2  | 102,585.7     | 96,093.4           | 92,481.7  |
|                | Sorghum        | 158,962.1      | 130,709.4     | 162,201.3 | 122,005.7 | 162,264.8     | 131,775.3          | 144,653.1 |
|                | Wheat          | 167,287.9      | 162,074.1     | 207,189.4 | 154,418.2 | n.a           | 192,750.0          | 176,743.9 |
| Mar-26         | Beans          | 243,784.0      | 330,092.0     | 244,373.8 | 222,385.4 | 268,774.5     | 251,367.2          | 260,129.5 |
|                | Bulrush millet | 145,694.4      | 114,583.0     | 164,863.9 | 142,767.1 | n.a           | 236,237.3          | 160,829.2 |
|                | Finger millet  | 225,246.2      | 278,750.0     | 246,544.0 | 226,169.9 | 232,890.0     | 242,178.4          | 241,963.1 |
|                | Maize          | 86,003.7       | 104,840.0     | 89,909.9  | 94,764.1  | 79,289.8      | 67,414.6           | 87,037.0  |
|                | Rice           | 271,842.9      | 267,693.0     | 239,116.3 | 278,254.4 | 253,977.8     | 265,543.4          | 262,738.0 |
|                | Round potatoes | 104,843.4      | 82,836.0      | 114,105.9 | 118,247.1 | 110,711.7     | 109,114.2          | 106,643.0 |
|                | Sorghum        | 164,930.6      | 130,833.0     | 168,142.4 | 135,709.0 | 180,032.3     | 171,560.4          | 158,534.6 |
|                | Wheat          | 180,347.2      | 162,000.0     | 208,611.1 | 162,440.4 | n.a           | 215,976.5          | 185,875.0 |

Source: Ministry of Industry and Trade

Note: n.a denotes not available



## Consolidated Zonal Economic Performance Report

### 1.3 Fuel Pump Prices

Average domestic fuel pump prices of petrol and kerosene eased during the review period relative to the corresponding quarter in 2025, while diesel prices increased (Table 1.3 and Chart 1.2). The moderation in fuel prices was largely attributed to a decrease in global crude oil prices in the last quarter of 2025 to mid-February 2026. Conversely, towards the end of the first quarter of 2026, petroleum prices experienced an upward trajectory. This surge was triggered by intensified geopolitical tensions in the Middle East which disrupted energy markets and supply chains.

**Table 1.3: Average Fuel Pump Prices**

| Zone               | Type     | Quarter ending |         |         | TZS per litre                         |
|--------------------|----------|----------------|---------|---------|---------------------------------------|
|                    |          | Mar-25         | Dec-25  | Mar-26  | Percentage change<br>Mar-25 to Mar-26 |
| Central            | Petrol   | 2,945.5        | 2,842.0 | 2,891.1 | -1.8                                  |
|                    | Diesel   | 2,814.8        | 2,820.5 | 2,865.3 | 1.8                                   |
|                    | Kerosene | 2,841.0        | 2,844.8 | 2,887.9 | 1.7                                   |
| Dar es Salaam      | Petrol   | 2,869.7        | 2,751.3 | 2,795.0 | -2.6                                  |
|                    | Diesel   | 2,744.0        | 2,720.7 | 2,748.0 | 0.1                                   |
|                    | Kerosene | 2,788.3        | 2,747.1 | 2,754.0 | -1.2                                  |
| Lake               | Petrol   | 3,024.5        | 2,943.0 | 2,987.2 | -1.2                                  |
|                    | Diesel   | 2,913.6        | 2,924.7 | 2,959.9 | 1.6                                   |
|                    | Kerosene | 3,575.3        | 3,364.1 | 3,217.0 | -10.0                                 |
| Northern           | Petrol   | 2,941.9        | 2,852.3 | 2,902.0 | -1.4                                  |
|                    | Diesel   | 2,829.3        | 2,823.4 | 2,850.0 | 0.7                                   |
|                    | Kerosene | 3,518.1        | 3,538.7 | 3,578.0 | 1.7                                   |
| South Eastern      | Petrol   | 2,923.9        | 2,872.7 | 2,902.8 | -0.7                                  |
|                    | Diesel   | 2,809.5        | 2,821.2 | 2,862.9 | 1.9                                   |
|                    | Kerosene | 3,490.0        | 3,543.2 | 3,559.9 | 2.0                                   |
| Southern Highlands | Petrol   | 2,985.4        | 2,893.3 | 2,947.0 | -1.3                                  |
|                    | Diesel   | 2,878.5        | 2,863.9 | 2,902.0 | 0.8                                   |
|                    | Kerosene | 3,061.1        | 3,067.7 | 3,056.2 | -0.2                                  |
| Average            | Petrol   | 2,969.2        | 2,859.1 | 2,904.2 | -2.2                                  |
|                    | Diesel   | 2,854.8        | 2,855.3 | 2,892.0 | 1.3                                   |
|                    | Kerosene | 3,291.5        | 3,246.5 | 3,219.8 | -2.2                                  |

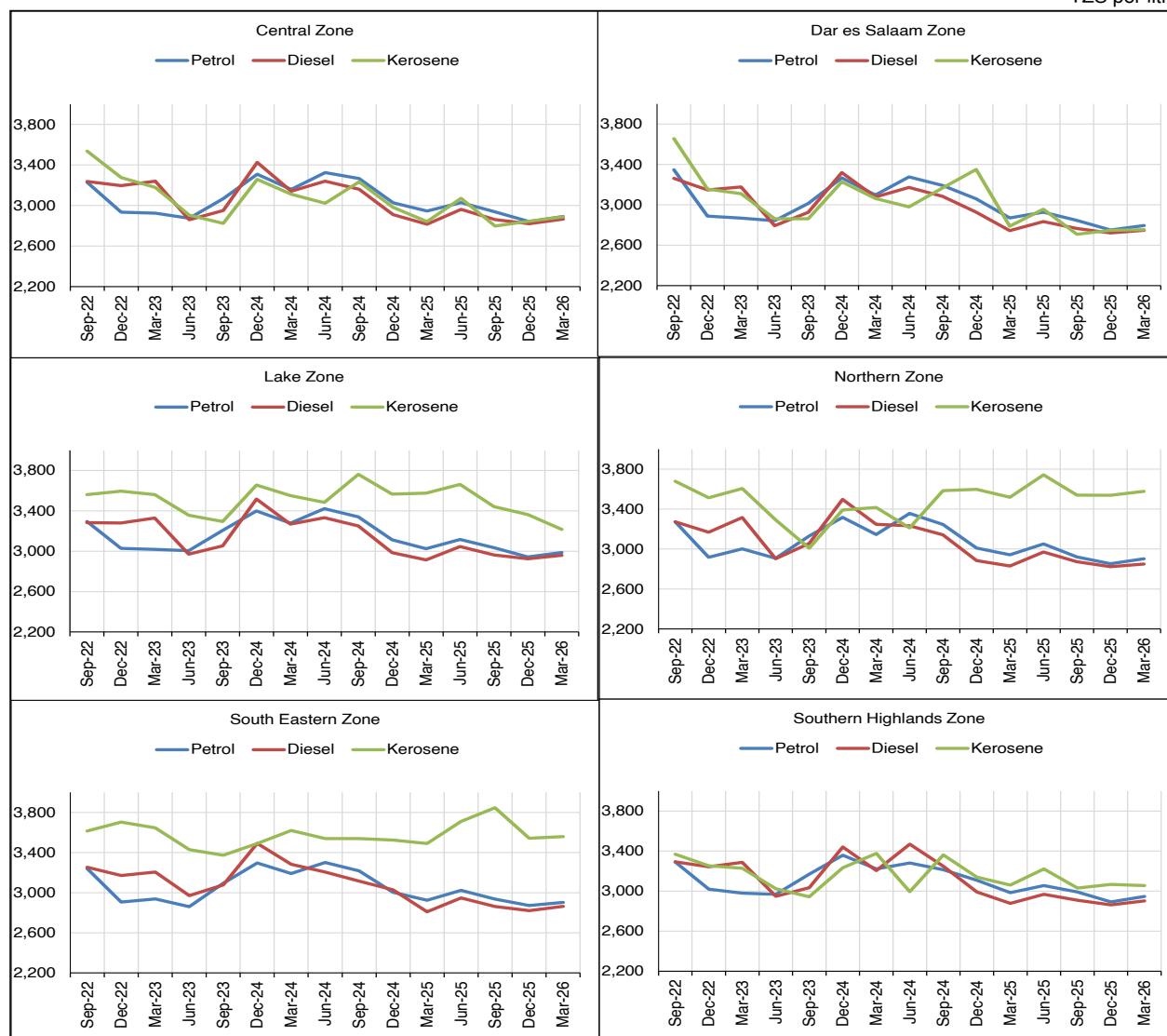
Source: National Bureau of Statistics



## Consolidated Zonal Economic Performance Report

**Chart 1.2: Average Fuel Pump Prices by Zone**

TZS per litre



Source: National Bureau of Statistics

## 2.0 FOOD SUPPLY SITUATION

Food supply was generally satisfactory in all zones and is projected to improve during the quarter ending June 2026, supported by good harvests from favourable rainfall experienced during long rains (Masika) season.

### 2.1 Food Stock Held by National Food Reserve Agency

The National Food Reserve Agency held 533,634.4 tonnes of food at the end of March 2026, lower than 586,764.4 tonnes in the corresponding period in 2025 (Table 2.1). The Agency purchased 867.4 tonnes and released 44,609.4 tonnes of cereals to traders, out of which 36,732.2 tonnes were maize and 7,877.2 tonnes were paddy.



## Consolidated Zonal Economic Performance Report

**Table 2.1: Stock of Food Held by National Food Reserve Agency**

Tonnes

| Quarter ending      | Zone               | Opening balance | Quantity purchased | Quantity transferred in/out* | Quantity released | Closing balance |
|---------------------|--------------------|-----------------|--------------------|------------------------------|-------------------|-----------------|
| Mar-25              | Central            | 53,311.0        | 0.0                | 0.0                          | 480.0             | 52,831.0        |
|                     | Dar es Salaam      | 37,587.0        | 0.0                | 0.0                          | 11.0              | 37,576.0        |
|                     | Lake               | 17,392.6        | 0.0                | 0.0                          | 30.0              | 17,362.6        |
|                     | Northern           | 58,317.2        | 0.0                | 0.0                          | 2,145.7           | 56,171.4        |
|                     | South Eastern      | 196,498.7       | 0.0                | 0.0                          | 39,689.8          | 156,808.9       |
|                     | Southern Highlands | 313,721.6       | 0.0                | -297.4                       | 47,409.8          | 266,014.4       |
|                     | Total              | 676,828.2       | 0.0                | -297.4                       | 89,766.4          | 586,764.4       |
| Dec-25              | Central            | 46,375.0        | 0.0                | 0.0                          | 499.6             | 45,875.4        |
|                     | Dar es Salaam      | 37,546.0        | 0.0                | 0.0                          | 1,268.5           | 36,277.5        |
|                     | Lake               | 13,972.4        | 0.0                | 0.0                          | 1,848.7           | 12,123.7        |
|                     | Northern           | 10,253.3        | 0.0                | 0.0                          | 4,979.3           | 5,274.0         |
|                     | South Eastern      | 172,687.6       | 20,249.2           | 0.0                          | 1,477.1           | 191,459.7       |
|                     | Southern Highlands | 289,684.7       | 12,808.3           | 0.0                          | 16,126.9          | 286,366.1       |
|                     | Total              | 570,519.0       | 33,057.5           | 0.0                          | 26,200.1          | 577,376.4       |
| Mar-26 <sup>p</sup> | Central            | 45,875.4        | 0.0                | 0.0                          | 19,509.7          | 26,365.8        |
|                     | Dar es Salaam      | 36,277.5        | 0.0                | 0.0                          | 7,641.8           | 28,635.7        |
|                     | Lake               | 12,123.7        | 0.0                | 0.0                          | 6,343.9           | 5,779.8         |
|                     | Northern           | 5,274.0         | 0.0                | 0.0                          | 3,074.8           | 2,199.2         |
|                     | South Eastern      | 191,459.7       | 867.4              | 0.0                          | 3,191.9           | 189,135.2       |
|                     | Southern Highlands | 286,366.1       | 0.0                | 0.0                          | 4,847.3           | 281,518.8       |
|                     | Total              | 577,376.4       | 867.4              | 0.0                          | 44,609.4          | 533,634.4       |

Source: National Food Reserve Agency

Note: The NFRA stock does not include the amount on transit, \*, positive number implies net transfer in, negative number, net transfer out and p, provisional data

## 3.0 SECTORAL PERFORMANCE

### 3.1 Agriculture

#### 3.1.1 Cash Crops Procurement

Procurement of major cash crops during the quarter ending March 2026 increased compared with the corresponding quarter in 2025, save for sisal, tea and tobacco (Table 3.1). Increased procurement of cashew nuts and coffee was due to high global demand; and improved production, owing to favourable weather and government interventions—including timely distribution of agricultural inputs, improved seedling varieties and enhanced extension services. The rise in seed cotton procurement was associated with robust demand in the world market. In contrast, procurement of sisal and tea decreased on account of low global market demand coupled with unfavourable weather condition that affected processing of sisal fibres. Unfavourable weather conditions also affected procurement of tobacco.



## Consolidated Zonal Economic Performance Report

**Table 3.1: Select Cash Crops Procurement**

Tonnes

| Quarter ending      | Crops       | Central    | Lake       | Northern | South Eastern | Southern Highlands | Total     |
|---------------------|-------------|------------|------------|----------|---------------|--------------------|-----------|
| Mar-25              | Cashew nuts | 172.1      | N/A        | 414.9    | 2,089.8       | N/A                | 2,261.9   |
|                     | Coffee      | N/A        | 4,259.7    | 1,803.2  | 4,079.6       | 1,563.1            | 11,705.6  |
|                     | Seed cotton | 0.0        | 0.0        | 0.0      | 66.5          | 0.0                | 66.5      |
|                     | Sisal       | 742.9      | 3,476.7    | 14,250.3 | 296.7         | N/A                | 18,766.6  |
|                     | Tea         | N/A        | n.a        | 688.3    | N/A           | 4,982.1            | 5,670.4   |
|                     | Tobacco     | off-season | 2,614.6    | N/A      | off-season    | off-season         | 2,614.6   |
| Dec-25 <sup>r</sup> | Cashew nuts | 796.5      | N/A        | 0.0      | 432,202.1     | 41.6               | 433,040.1 |
|                     | Coffee      | N/A        | 6,557.8    | 2,918.1  | 12,171.6      | 9,919.2            | 31,566.6  |
|                     | Seed cotton | 1,714.8    | 6,574.7    | 244.2    | 79.4          | 0.0                | 8,613.1   |
|                     | Sisal       | 1,575.9    | 3,460.2    | 7,969.6  | 320.2         | N/A                | 13,325.9  |
|                     | Tea         | N/A        | N/A        | 738.3    | N/A           | 2,401.5            | 3,139.8   |
|                     | Tobacco     | off-season | off-season | N/A      | off-season    | off-season         | 0.0       |
| Mar-26 <sup>p</sup> | Cashew nuts | 268.3      | 34.0       | 1,028.2  | 5,256.7       | 12.1               | 6,599.3   |
|                     | Coffee      | N/A        | 5,591.5    | 2,186.9  | 3,829.9       | 2,673.3            | 14,281.5  |
|                     | Seed cotton | 97.1       | 11.8       | 13.4     | 81.5          | 0.0                | 203.9     |
|                     | Sisal       | 1,886.6    | 2,898.2    | 6,423.3  | 459.7         | N/A                | 11,667.8  |
|                     | Tea         | N/A        | 335.8      | 372.1    | N/A           | 4,777.3            | 5,485.1   |
|                     | Tobacco     | off-season | 1,412.1    | N/A      | off-season    | off-season         | 1,412.1   |

Source: Respective Crop Boards

Note: N/A denotes not applicable, n.a, not available, r, revised data, and p, provisional data

### 3.1.2 Livestock Trade

Livestock traded in registered markets grew by 15.9 percent to TZS 881.1 billion from the value registered in the corresponding quarter in 2025, with notable growth observed in all zones except for Central zone (Table 3.2). This outturn was due to price effect amidst increased demand. Central zone accounted for the largest share of the total value of livestock traded at 29.6 percent, followed by Lake and Northern zones. Cattle remained the primary driver of market value, commanding a dominant share of 89.8 percent of the aggregate turnover.



## Consolidated Zonal Economic Performance Report

**Table 3.2: Livestock Sold in Registered Markets**

|                                     |           |       |           |               |           |           |               |                    | Values in millions of TZS |
|-------------------------------------|-----------|-------|-----------|---------------|-----------|-----------|---------------|--------------------|---------------------------|
| Quarter ending                      | Livestock | Unit  | Central   | Dar es Salaam | Lake      | Northern  | South Eastern | Southern Highlands | Total                     |
| Mar-25 <sup>r</sup>                 | Cattle    | Head  | 272,705   | 46,522        | 250,466   | 112,397   | 61,622        | 123,910            | 867,622                   |
|                                     |           | Value | 239,172.0 | 89,554.9      | 150,282.9 | 93,339.6  | 45,132.8      | 63,670.9           | 681,153.0                 |
|                                     | Goats     | Head  | 173,372   | 20,940        | 161,903   | 144,594   | 22,682        | 16,290             | 539,781                   |
|                                     |           | Value | 16,503.4  | 4,222.9       | 12,814.6  | 15,538.5  | 2,269.3       | 1,601.7            | 52,950.4                  |
|                                     | Sheep     | Head  | 65,338    | 9,105         | 107,858   | 83,218    | 5,655         | 6,219              | 277,393                   |
|                                     |           | Value | 7,334.6   | 1,745.1       | 7,753.9   | 8,353.5   | 750.2         | 382.0              | 26,319.2                  |
|                                     | Total     | Value | 263,009.9 | 95,522.9      | 170,851.4 | 117,231.5 | 48,152.3      | 65,654.6           | 760,422.6                 |
| Dec-25 <sup>r</sup>                 | Cattle    | Head  | 224,022   | 46,890        | 300,325   | 146,425   | 44,243        | 113,014            | 874,919                   |
|                                     |           | Value | 183,918.2 | 84,077.8      | 190,221.4 | 113,514.7 | 29,923.6      | 75,182.2           | 676,837.8                 |
|                                     | Goats     | Head  | 163,806   | 24,795        | 174,995   | 172,784   | 12,214        | 19,786             | 568,380                   |
|                                     |           | Value | 16,141.1  | 4,251.5       | 16,471.7  | 21,561.8  | 1,156.4       | 1,956.4            | 61,539.0                  |
|                                     | Sheep     | Head  | 71,462    | 11,404        | 130,412   | 108,252   | 745           | 6,511              | 328,786                   |
|                                     |           | Value | 6,145.8   | 1,481.0       | 9,517.0   | 10,758.4  | 72.4          | 393.5              | 28,368.2                  |
|                                     | Total     | Value | 206,205.1 | 89,810.3      | 216,210.1 | 145,834.9 | 31,152.4      | 77,532.1           | 766,745.0                 |
| Mar-26 <sup>p</sup>                 | Cattle    | Head  | 267,517   | 45,675        | 299,285   | 162,963   | 48,138        | 107,524            | 931,102                   |
|                                     |           | Value | 233,035.4 | 114,187.0     | 190,188.8 | 131,321.7 | 51,894.9      | 70,181.1           | 790,808.9                 |
|                                     | Goats     | Head  | 199,721   | 29,384        | 166,113   | 148,960   | 16,305        | 19,006             | 579,489                   |
|                                     |           | Value | 20,421.6  | 7,564.7       | 15,726.8  | 17,266.2  | 2,160.7       | 1,857.4            | 64,997.4                  |
|                                     | Sheep     | Head  | 78,347    | 5,792         | 120,484   | 67,583    | 2,272         | 6,615              | 281,093                   |
|                                     |           | Value | 6,952.3   | 985.9         | 8,757.3   | 7,949.4   | 216.9         | 424.5              | 25,286.2                  |
|                                     | Total     | Value | 260,409.3 | 122,737.7     | 214,672.8 | 156,537.3 | 54,272.5      | 72,463.0           | 881,092.5                 |
| Percentage share in total, Mar-26   |           |       | 29.6      | 13.9          | 24.4      | 17.8      | 6.2           | 8.2                | 100.0                     |
| Percentage change, Mar-25 to Mar-26 |           |       | -1.0      | 28.5          | 25.6      | 33.5      | 12.7          | 10.4               | 15.9                      |

Source: Regional Administrative Secretary Offices, and the Ministry of Livestock and Fisheries

Note: p denotes provisional data and r, revised data.

### 3.1.3 Hides and Skins

Total trade value of raw hides and skins traded contracted by 9.1 percent to TZS 2,769 million from the corresponding quarter in 2025, largely driven by decrease in market prices (Table 3.3). The decrease was observed across all zones, except for Northern and South Eastern zones. Lake zone maintained its dominant position, accounting for 30.7 percent of the total trade value, followed by Dar es Salaam and South Eastern zones at 25.8 percent and 24.1 percent, respectively.



## Consolidated Zonal Economic Performance Report

**Table 3.3: Hides and Skins**

| Values in millions of TZS           |           |        |         |               |         |          |               |         |
|-------------------------------------|-----------|--------|---------|---------------|---------|----------|---------------|---------|
| Quarter ending                      | Livestock | Unit   | Central | Dar es Salaam | Lake    | Northern | South Eastern | Total   |
| Mar-25 <sup>r</sup>                 | Cattle    | Pieces | 93,937  | 68,206        | 335,179 | 42,656   | 28,087        | 568,065 |
|                                     |           | Value  | 340.5   | 818.5         | 1,507.1 | 109.4    | 85.6          | 2,861.1 |
|                                     | Goats     | Pieces | 66,346  | 18,537        | 58,540  | 17,811   | 15,931        | 177,165 |
|                                     |           | Value  | 60.7    | 11.1          | 49.2    | 17.4     | 14.5          | 152.8   |
|                                     | Sheep     | Pieces | 12,993  | 5,430         | 10,078  | 9,582    | 6,063         | 44,146  |
|                                     |           | Value  | 11.1    | 3.3           | 4.7     | 6.0      | 6.6           | 31.6    |
|                                     | Total     | Value  | 412.3   | 832.9         | 1,561.0 | 132.7    | 106.7         | 3,045.5 |
| Dec-25                              | Cattle    | Pieces | 63,327  | 72,377        | 168,346 | 322,520  | 20,779        | 647,348 |
|                                     |           | Value  | 211.8   | 940.9         | 856.3   | 835.7    | 516.9         | 3,361.6 |
|                                     | Goats     | Pieces | 52,302  | 24,289        | 54,439  | 46,848   | 11,987        | 189,865 |
|                                     |           | Value  | 66.1    | 12.1          | 26.4    | 48.8     | 50.2          | 203.6   |
|                                     | Sheep     | Pieces | 23,479  | 7,499         | 10,530  | 7,523    | 6,441         | 55,472  |
|                                     |           | Value  | 28.8    | 3.0           | 5.6     | 7.2      | 4.3           | 48.9    |
|                                     | Total     | Value  | 306.6   | 1,125.6       | 888.4   | 891.7    | 571.4         | 3,614.1 |
| Mar-26 <sup>p</sup>                 | Cattle    | Pieces | 81,261  | 69,798        | 158,196 | 48,373   | 31,527        | 389,155 |
|                                     |           | Value  | 303.0   | 698.0         | 817.6   | 116.9    | 585.2         | 2,520.7 |
|                                     | Goats     | Pieces | 61,426  | 24,473        | 53,088  | 27,018   | 19,846        | 185,851 |
|                                     |           | Value  | 64.2    | 12.2          | 27.7    | 19.1     | 79.7          | 202.9   |
|                                     | Sheep     | Pieces | 30,767  | 6,635         | 10,407  | 8,513    | 6,808         | 63,130  |
|                                     |           | Value  | 28.5    | 3.3           | 5.4     | 4.7      | 3.9           | 45.7    |
|                                     | Total     | Value  | 395.7   | 713.5         | 850.7   | 140.6    | 668.8         | 2,769.3 |
| Percentage share in total, Mar-26   |           |        | 14.3    | 25.8          | 30.7    | 5.1      | 24.1          | 100.0   |
| Percentage change, Mar-25 to Mar-26 |           |        | -4.0    | -14.3         | -45.5   | 5.9      | ---           | -9.1    |

Source: Regional Administrative Secretary Offices, and the Ministry of Livestock and Fisheries

Note: r denotes revised data, p, provisional data and '---', a change that exceeds 100 percent.

### 3.1.4 Fish Trade

During the period under review, the value of fish sold in registered markets rose by 24.1 percent to TZS 222 billion from the value in the corresponding quarter in 2025 (Table 3.4). All zones increased in value and quantity of fish sold, save for South Eastern and Central zones. This performance was driven by price effect from robust domestic and external demand, alongside quantity effect from increased catches. The quantity effect reflects Government initiatives aimed at improving fishing method and practices including provision of modern fishing boats and gear. Conversely, the contraction in the South Eastern zone was due to adverse weather patterns over the Indian Ocean that disrupted fishing activities, while fishing in Central zone was affected by falling water levels in major inland water bodies.



## Consolidated Zonal Economic Performance Report

**Table 3.4: Fish Sold in Registered Markets**

| Zone               | Unit   | Quarter ending      |                     |                     | Values in millions of TZS           |                          |
|--------------------|--------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
|                    |        | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> | Percentage change, Mar-25 to Mar-26 | Percentage share, Mar-26 |
| Central            | Tonne  | 815.4               | 236.7               | 275.4               | -66.2                               | 1.2                      |
|                    | Value  | 9,394.5             | 2,592.2             | 2,919.2             | -68.9                               | 1.3                      |
| Dar es Salaam      | Tonne  | 3,339.3             | 3,160.0             | 3,492.1             | 4.6                                 | 14.6                     |
|                    | Value  | 20,105.7            | 21,078.3            | 23,215.1            | 15.5                                | 10.4                     |
| Lake               | Tonne  | 5,682.4             | 4,660.7             | 6,187.3             | 8.9                                 | 25.9                     |
|                    | Value  | 61,938.5            | 52,355.5            | 112,675.7           | 81.9                                | 50.6                     |
| Nothorn            | Tonne  | 2,125.4             | 2,490.9             | 2,831.7             | 33.2                                | 11.9                     |
|                    | Value  | 12,913.4            | 12,342.6            | 17,825.7            | 38.0                                | 8.0                      |
| South Eastern      | Tonne  | 4,642.8             | 3,817.8             | 3,369.3             | -27.4                               | 14.1                     |
|                    | Value  | 40,248.2            | 20,236.3            | 21,976.9            | -45.4                               | 9.9                      |
| Southern Highlands | Tonne  | 6,482.9             | 7,626.4             | 7,731.8             | 19.3                                | 32.4                     |
|                    | Value  | 34,717.1            | 42,770.7            | 43,855.7            | 26.3                                | 19.7                     |
| Total              | Tonnes | 23,088.2            | 21,992.6            | 23,887.6            | 3.5                                 | 100.0                    |
|                    | Value  | 179,317.3           | 151,375.5           | 222,468.2           | 24.1                                | 100.0                    |

Source: Regional Administrative Secretary Offices

Note: r denotes revised data and p, provisional data

### 3.1.5 Forest Products Trade

Value of forest products traded amounted to TZS 332.1 billion, 15.7 percent higher than the corresponding quarter a year earlier, contributed by both price and quantity effects (Table 3.5). Timber and poles remained dominant products, accounting for 69.2 percent and 14.1 percent of the total traded value, respectively. Southern Highlands zone, which accounted for 96.3 percent of the total value, registered an annual growth of 17 percent in quarter ending March 2026. This robust performance was primarily underpinned by growing industrial demand from an expanding cluster of wood veneer and processed wood product manufacturing plants.



## Consolidated Zonal Economic Performance Report

**Table 3.5: Value of Forest Products**

Millions of TZS

| Quarter ending                      | Product            | Central | Dar es Salaam | Lake    | Northern | South Eastern | Southern Highlands | Total     | Percentage share |
|-------------------------------------|--------------------|---------|---------------|---------|----------|---------------|--------------------|-----------|------------------|
| Mar-25                              | Logs               | 1,138.4 | 0.0           | 437.9   | 54.6     | 1,703.9       | 0.0                | 3,334.7   | 1.2              |
|                                     | Timber             | 1,366.6 | 3.7           | 352.6   | 102.6    | 16.6          | 199,597.8          | 201,440.0 | 70.2             |
|                                     | Charcoal           | 1,184.4 | 29.6          | 367.3   | 1,591.0  | 4,502.4       | 0.0                | 7,674.6   | 2.7              |
|                                     | Fire wood          | 17.0    | 0.0           | 0.0     | 57.7     | 51.2          | 0.0                | 125.9     | 0.0              |
|                                     | Poles              | 17.8    | 0.0           | 22.6    | 7.3      | 53.3          | 34,487.2           | 34,588.3  | 12.0             |
|                                     | Wood for furniture | 6.3     | 0.0           | 0.0     | 0.9      | 197.9         | 0.0                | 205.2     | 0.1              |
|                                     | Honey and wax      | 34.4    | 0.0           | 8.6     | 0.0      | 6.9           | 0.0                | 49.8      | 0.0              |
|                                     | Others             | 54.8    | 0.0           | 0.0     | 133.3    | 94.4          | 39,370.0           | 39,652.5  | 13.8             |
|                                     | Total              | 3,819.6 | 33.3          | 1,189.0 | 1,947.4  | 6,626.6       | 273,455.0          | 287,070.9 | 100.0            |
| Dec-25                              | Logs               | 2,252.9 | 0.0           | 503.3   | 81.2     | 207.5         | 0.0                | 3,044.9   | 1.0              |
|                                     | Timber             | 867.1   | 0.0           | 358.8   | 131.5    | 0.3           | 204,224.7          | 205,582.3 | 67.7             |
|                                     | Charcoal           | 2,156.0 | 0.1           | 1,344.1 | 1,181.5  | 4,146.2       | 0.0                | 8,828.0   | 2.9              |
|                                     | Fire wood          | 24.5    | 0.0           | 0.0     | 23.3     | 121.8         | 0.0                | 169.6     | 0.1              |
|                                     | Poles              | 15.1    | 0.0           | 32.5    | 6.7      | 42.7          | 44,482.5           | 44,579.6  | 14.7             |
|                                     | Wood for furniture | 14.6    | 0.0           | 4.3     | 1.7      | 28.0          | 0.0                | 48.6      | 0.0              |
|                                     | Honey and wax      | 17.2    | 0.0           | 2.3     | 0.2      | 0.2           | 0.0                | 19.9      | 0.0              |
|                                     | Others             | 64.3    | 2.3           | 0.0     | 103.6    | 23.2          | 41,415.1           | 41,608.6  | 13.7             |
|                                     | Total              | 5,411.7 | 2.4           | 2,245.2 | 1,529.7  | 4,570.0       | 290,122.3          | 303,881.4 | 100.0            |
| Mar-26 <sup>p</sup>                 | Logs               | 1,180.8 | 0.0           | 225.8   | 12.6     | 1,137.7       | 0.0                | 2,556.9   | 0.8              |
|                                     | Timber             | 823.6   | 14.3          | 234.2   | 93.6     | 2.0           | 228,731.6          | 229,899.3 | 69.2             |
|                                     | Charcoal           | 1,720.2 | 0.2           | 1,237.4 | 1,282.3  | 3,607.6       | 0.0                | 7,847.7   | 2.4              |
|                                     | Fire wood          | 9.3     | 0.0           | 2.7     | 23.1     | 115.0         | 0.0                | 150.0     | 0.0              |
|                                     | Poles              | 32.9    | 0.0           | 11.1    | 7.3      | 37.9          | 46,820.4           | 46,909.6  | 14.1             |
|                                     | Wood for furniture | 11.8    | 0.0           | 0.0     | 1.2      | 46.7          | 0.0                | 59.8      | 0.0              |
|                                     | Honey and wax      | 13.4    | 0.0           | 3.6     | 0.0      | 0.0           | 0.0                | 17.0      | 0.0              |
|                                     | Others             | 163.4   | 0.0           | 0.0     | 57.0     | 38.8          | 44,384.9           | 44,644.0  | 13.4             |
|                                     | Total              | 3,955.4 | 14.6          | 1,714.7 | 1,477.1  | 4,985.6       | 319,937.0          | 332,084.3 | 100.0            |
| Percentage share in total, Mar-26   |                    | 1.2     | 0.0           | 0.5     | 0.4      | 1.5           | 96.3               | 100.0     |                  |
| Percentage change, Mar-25 to Mar-26 |                    | 3.6     | -56.3         | 44.2    | -24.2    | -24.8         | 17.0               | 15.7      |                  |

Source: Tanzania Forest Service Agency

Note: p denotes provisional data, and others include plywood, fibres, baskets and mats

## 3.2 Manufacturing

During the period under review, the value of selected manufactured products grew by 37.4 percent to TZS 6,065.8 billion (Table 3.6a). The increase was largely contributed by vegetable oil and fats, wheat flour, cigarettes, cement and rolled steel (Table 3.6b and Table 3.6c). The notable growth in the value of manufactured products is due to robust external demand as reflected by rise in exports of manufactured goods. Specifically, exports of manufactured goods grew by 54.5 percent from the value registered in the quarter ending March 2025. From the zonal perspective, Dar es Salaam zone remained the leading manufacturing hub, accounting for 44.6 percent of the total value of manufactured products, followed by South Eastern and Central zones (Chart 3.1).



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**Table 3.6a: Value of Selected Manufactured Products by Zone**

| Zone               | Quarter ending      |                     |                     | Percentage change,<br>Mar-25 to Mar-26 | Billions of TZS             |
|--------------------|---------------------|---------------------|---------------------|----------------------------------------|-----------------------------|
|                    | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                        | Percentage share,<br>Mar-26 |
| Central            | 248.7               | 606.4               | 826.2               | ---                                    | 13.6                        |
| Dar es Salaam      | 2,006.7             | 2,529.1             | 2,704.5             | 34.8                                   | 44.6                        |
| Lake               | 343.3               | 431.6               | 445.1               | 29.7                                   | 7.3                         |
| Northern           | 748.3               | 660.0               | 706.0               | -5.7                                   | 11.6                        |
| South Eastern      | 833.9               | 1,033.6             | 1,083.7             | 30.0                                   | 17.9                        |
| Southern Highlands | 235.3               | 255.2               | 300.4               | 27.7                                   | 5.0                         |
| Total              | 4,416.1             | 5,515.8             | 6,065.8             | 37.4                                   | 100.0                       |

Source: National Bureau of Statistics and respective industries

Note: r denotes revised data, p, provisional data, and "---", change that exceeds 100 percent

**Table 3.6b: Value of Selected Manufactured Products**

|                            | Quarter ending      |                     |                     | Percentage change,<br>Mar-25 to Mar-26 | Billions of TZS                   |                             |
|----------------------------|---------------------|---------------------|---------------------|----------------------------------------|-----------------------------------|-----------------------------|
|                            | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                        | Contribution to growth,<br>Mar-26 | Percentage share,<br>Mar-26 |
| Total value                | 4,416.1             | 5,515.8             | 6,065.8             | 37.4                                   |                                   |                             |
| O/w: Sugar                 | 193.4               | 237.4               | 170.9               | -11.6                                  | -1.4                              | 2.8                         |
| Textiles                   | 243.6               | 214.0               | 193.6               | -20.5                                  | -3.0                              | 3.2                         |
| Cement                     | 583.2               | 629.7               | 658.0               | 12.8                                   | 4.5                               | 10.8                        |
| Bottled beer               | 536.2               | 726.3               | 565.7               | 5.5                                    | 1.8                               | 9.3                         |
| Beverages                  | 605.7               | 677.6               | 634.8               | 4.8                                    | 1.8                               | 10.5                        |
| Mattresses                 | 89.4                | 88.2                | 124.5               | 39.3                                   | 2.1                               | 2.1                         |
| Rolled steel               | 259.3               | 385.1               | 330.0               | 27.2                                   | 4.3                               | 5.4                         |
| Vegetable oils and fats    | 82.3                | 205.1               | 242.2               | ---                                    | 9.7                               | 4.0                         |
| Coffee and tea products    | 49.2                | 22.9                | 71.3                | 45.1                                   | 1.3                               | 1.2                         |
| Plastic articles           | 85.2                | 57.3                | 54.5                | -36.1                                  | -1.9                              | 0.9                         |
| Wheat flour                | 309.1               | 354.6               | 416.1               | 34.6                                   | 6.5                               | 6.9                         |
| Soap and toilet detergents | 126.9               | 136.9               | 159.0               | 25.3                                   | 1.9                               | 2.6                         |
| Ceramics                   | 132.4               | 137.9               | 176.9               | 33.6                                   | 2.7                               | 2.9                         |
| Cigarettes                 | 127.3               | 174.1               | 218.8               | 71.8                                   | 5.5                               | 3.6                         |

Source: National Bureau of Statistics and respective industries

Note: o/w denotes of which, r, revised data, p, provisional data, and "---", change that exceeds 100 percent



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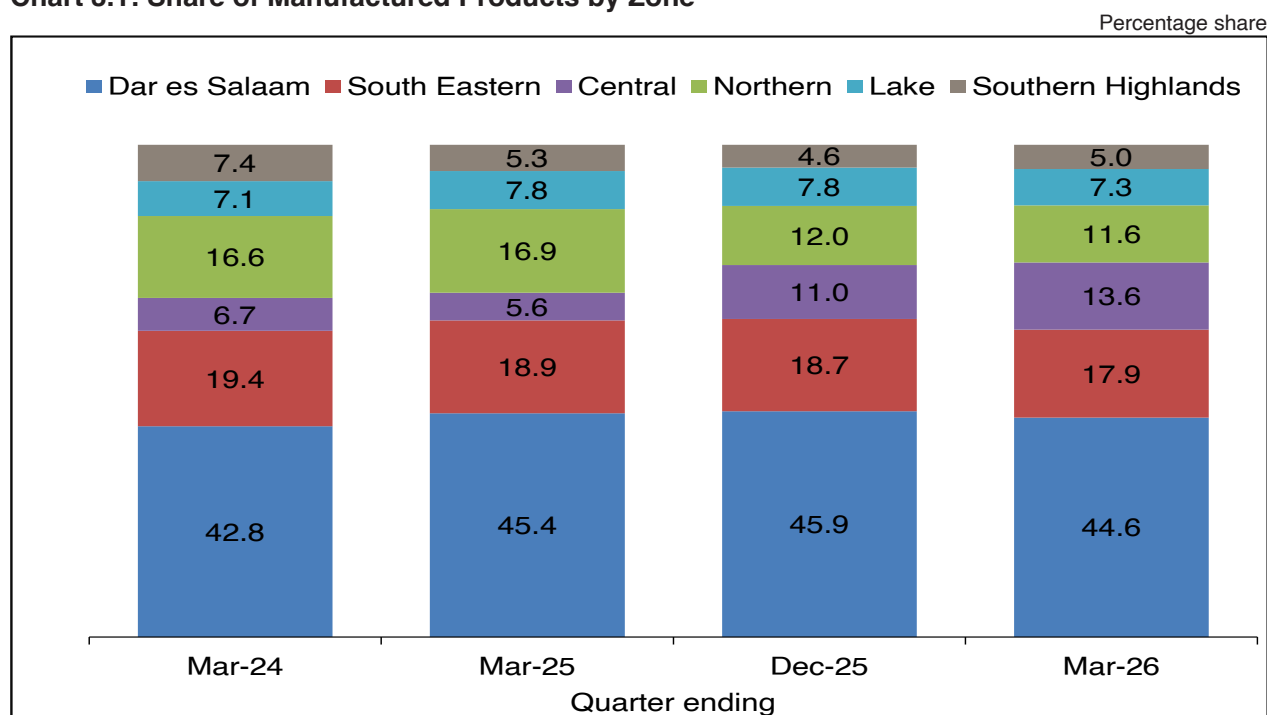
**Table 3.6c: Quantity of Selected Manufactured Products**

| Product                    | Unit          | Quarter ending |              |                     | Percentage change, Mar-25 to Mar-26 |
|----------------------------|---------------|----------------|--------------|---------------------|-------------------------------------|
|                            |               | Mar-25         | Dec-25       | Mar-26 <sup>p</sup> |                                     |
| Beverages                  | Litre ('000)  | 482,695.2      | 558,339.0    | 504,938.3           | 4.6                                 |
| Ceramics                   | Square Meter  | 12,244,679.6   | 12,713,422.3 | 13,431,592.6        | 9.7                                 |
| Cement                     | Tonne         | 2,126,470.3    | 2,560,030.4  | 2,345,949.8         | 10.3                                |
| Wheat flour                | Tonne         | 225,669.0      | 232,022.0    | 271,680.0           | 20.4                                |
| Bottled beer               | Litre ('000)  | 149,711.0      | 171,428.0    | 163,501.0           | 9.2                                 |
| Sugar                      | Tonne         | 89,284.0       | 125,059.0    | 77,152.9            | -13.6                               |
| Rolled steel               | Tonne         | 117,469.7      | 127,501.3    | 127,622.8           | 8.6                                 |
| Soap and toilet detergents | Tonne         | 84,635.0       | 107,078.6    | 105,808.9           | 25.0                                |
| Vegetable oils and fats    | Tonne         | 47,089.0       | 51,024.0     | 51,025.0            | 8.4                                 |
| Coffee and tea products    | Tonne         | 15,843.4       | 8,505.0      | 16,073.0            | 1.4                                 |
| Plastic articles           | Tonne         | 1,614.3        | 951.6        | 1,026.2             | -36.4                               |
| Mattresses                 | Number ('000) | 5,836.0        | 5,678.0      | 6,376.0             | 9.3                                 |
| Cigarettes                 | Number ('000) | 2,405.0        | 2,824.0      | 3,096.0             | 28.7                                |

Source: National Bureau of Statistics and respective industries

Note: p denotes provisional data

**Chart 3.1: Share of Manufactured Products by Zone**



Source: National Bureau of Statistics and respective industries



## Consolidated Zonal Economic Performance Report

### 3.3 Mining

Value of mineral recovery grew by 44.7 percent to USD 1,612.7 million from the value registered in the corresponding quarter in 2025, mainly driven by surging world market gold price (Table 3.7a). The upward trajectory of gold prices was fundamentally supported by heightened global safe-haven demand amidst intensified international geopolitical conflicts and trade policy uncertainties. During the quarter ending March 2026, average world market price for gold rose by 70.3 percent to USD 4,876 per troy ounce from the price that prevailed in the quarter ending March 2025. Meanwhile, coal—which accounted for 5.2 percent—witnessed a significant downturn, due to decrease in aggregate demand from export markets in Europe. Lake zone sustained its dominance, accounting for 67.6 percent of the total mineral recovery, followed by Southern Highlands zone (Table 3.7b).

**Table 3.7a: Value of Selected Mineral Recovery by Type**

| Type                | Quarter ending      |                     |                     | Percentage change, Mar-25 to Mar-26 | Contribution to growth, Mar-26 | Percentage share, Mar-26 |
|---------------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------------|--------------------------|
|                     | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     |                                |                          |
| Gold                | 891.3               | 1,207.3             | 1,437.8             | 61.3                                | 109.6                          | 89.2                     |
| Coal                | 112.7               | 82.8                | 83.5                | -25.9                               | -5.9                           | 5.2                      |
| Limestone           | 17.6                | 23.6                | 21.7                | 23.0                                | 0.8                            | 1.3                      |
| Graphite            | 10.9                | 11.7                | 12.0                | 10.3                                | 0.2                            | 0.7                      |
| Building materials  | 16.6                | 15.8                | 16.0                | -3.7                                | -0.1                           | 1.0                      |
| Diamond             | 15.7                | 6.1                 | 9.6                 | -39.0                               | -1.2                           | 0.6                      |
| Nickel              | 0.4                 | 1.8                 | 5.3                 | ---                                 | 1.0                            | 0.3                      |
| Industrial minerals | 9.4                 | 5.0                 | 6.3                 | -33.0                               | -0.6                           | 0.4                      |
| Tanzanite           | 1.7                 | 1.0                 | 1.0                 | -38.7                               | -0.1                           | 0.1                      |
| Gypsum              | 3.8                 | 5.7                 | 5.8                 | 52.6                                | 0.4                            | 0.4                      |
| Gemstones           | 6.8                 | 2.8                 | 2.0                 | -70.8                               | -1.0                           | 0.1                      |
| Others              | 28.2                | 31.9                | 11.8                | -58.1                               | -3.3                           | 0.7                      |
| Total               | 1,114.2             | 1,395.3             | 1,612.7             | 44.7                                | 100.0                          | 100.0                    |

Source: Mining Commission

Note: r denotes revised data, p, provisional data, and “---”, change that exceeds 100 percent



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**Table 3.7b: Value of Mineral Recovery by Zone**

| Zone               | Quarter ending      |                     |                     | Percentage change, Mar-25 to Mar-26 | Millions of USD<br>Percentage share, Mar-26 |
|--------------------|---------------------|---------------------|---------------------|-------------------------------------|---------------------------------------------|
|                    | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     |                                             |
| Central            | 67.8                | 121.2               | 159.5               | ---                                 | 9.9                                         |
| Lake               | 708.9               | 909.5               | 1,090.1             | 53.8                                | 67.6                                        |
| Northern           | 50.2                | 48.3                | 48.3                | -3.8                                | 3.0                                         |
| South Eastern      | 134.1               | 113.6               | 97.0                | -27.6                               | 6.0                                         |
| Southern Highlands | 153.3               | 202.7               | 217.8               | 42.1                                | 13.5                                        |
| Total              | 1,114.2             | 1,395.3             | 1,612.7             | 44.7                                | 100.0                                       |

Source: Mining Commission

Note: r denotes revised data, and p, provisional data

Consistent with elevated global gold prices and the rising value of minerals recovery, the value of minerals traded in registered market centres rose significantly by 90.7 percent to TZS 1,814.8 billion from the amount traded in the quarter ending March 2025 (Table 3.8).

**Table 3.8: Value of Minerals Sold at Market Centres**

|                                     |                 | Millions of TZS |               |             |          |               |                    |             |
|-------------------------------------|-----------------|-----------------|---------------|-------------|----------|---------------|--------------------|-------------|
| Quarter ending                      | Type of mineral | Central         | Dar es Salaam | Lake        | Northern | South Eastern | Southern Highlands | Total       |
| Mar-25 <sup>r</sup>                 | Gold            | 62,633.8        | 10,016.1      | 609,795.9   | 6,108.1  | 13,667.0      | 223,457.4          | 925,678.4   |
|                                     | Tanzanite       | 0.0             | 1,093.9       | 0.0         | 2,877.0  | 0.0           | 0.0                | 3,970.9     |
|                                     | Diamond         | 0.0             | 0.0           | 472.7       | 0.0      | 0.0           | 0.0                | 472.7       |
|                                     | Tin             | 0.0             | 0.0           | 5,786.1     | 0.0      | 0.0           | 0.0                | 5,786.1     |
|                                     | Gemstone        | 3,284.2         | 0.0           | 0.0         | 11,082.1 | 1,482.1       | 0.0                | 15,848.5    |
|                                     | Total           | 65,918.0        | 11,110.0      | 616,054.7   | 20,067.2 | 15,149.1      | 223,457.4          | 951,756.5   |
| Dec-25 <sup>r</sup>                 | Gold            | 158,809.7       | 3,223.5       | 1,048,930.1 | 21,248.0 | 22,430.7      | 472,151.7          | 1,726,793.7 |
|                                     | Tanzanite       | 0.0             | 564.3         | 0.0         | 1,625.9  | 0.0           | 0.0                | 2,190.1     |
|                                     | Diamond         | 0.0             | 0.0           | 2,628.1     | 0.0      | 0.0           | 0.0                | 2,628.1     |
|                                     | Tin             | 0.0             | 0.0           | 7,328.4     | 0.0      | 0.0           | 0.0                | 7,328.4     |
|                                     | Gemstone        | 2,966.2         | 0.0           | 0.0         | 15,486.4 | 2,328.4       | 0.0                | 20,781.1    |
|                                     | Total           | 161,775.9       | 3,787.8       | 1,058,886.6 | 38,360.3 | 24,759.1      | 472,151.7          | 1,759,721.4 |
| Mar-26 <sup>p</sup>                 | Gold            | 173,990.1       | 2,135.4       | 1,034,085.9 | 20,597.6 | 37,671.2      | 510,858.2          | 1,779,338.4 |
|                                     | Tanzanite       | 0.0             | 641.2         | 0.0         | 663.5    | 0.0           | 0.0                | 1,304.7     |
|                                     | Diamond         | 0.0             | 0.0           | 2,203.3     | 0.0      | 0.0           | 0.0                | 2,203.3     |
|                                     | Tin             | 0.0             | 0.0           | 9,388.6     | 0.0      | 0.0           | 0.0                | 9,388.6     |
|                                     | Gemstone        | 6,225.7         | 89.1          | 0.0         | 15,336.9 | 913.2         | 0.0                | 22,565.0    |
|                                     | Total           | 180,215.8       | 2,865.7       | 1,045,677.8 | 36,598.0 | 38,584.5      | 510,858.2          | 1,814,800.0 |
| Percentage share in total           |                 | 9.9             | 0.2           | 57.6        | 2.0      | 2.1           | 28.1               | 100.0       |
| Percentage change, Mar-25 to Mar-26 |                 | ---             | -74.2         | 69.7        | 82.4     | ---           | ---                | 90.7        |

Source: Mining Commission

Note: p denotes, provisional data, r, revised data and "---", change that exceeds 100 percent

## 3.4 Tourism

Tourism sector continued its recovery momentum during the quarter ending March 2026. The number of visitors to national parks and Ngorongoro Conservation Area rose by 6.0 percent to 484,971, out of which 388,199 were non-residents (Table 3.9a). Consistent with increased number of visitors, earnings grew by 7.1 percent to TZS 175.8 billion from the corresponding quarter in 2025 (Table 3.9b). This performance was largely supported by government and private-sector initiatives to promote tourism



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activities. Northern zone continued to dominate, accounting for 66.9 percent and 69.8 percent of the total visitors and earnings, respectively.

**Table 3.9.a: Number of Visitors to National Parks**

| Zone               | Visitors     | Quarter ending      |         |                     | Percentage change, Mar-25 to Mar-26 | Percentage share Mar-26 |
|--------------------|--------------|---------------------|---------|---------------------|-------------------------------------|-------------------------|
|                    |              | Mar-25 <sup>r</sup> | Dec-25  | Mar-26 <sup>p</sup> |                                     |                         |
| Central            | Resident     | 11,828              | 18,805  | 9,801               | -17.1                               | 10.1                    |
|                    | Non-resident | 27,796              | 27,165  | 31,670              | 13.9                                | 8.2                     |
|                    | Total        | 39,624              | 45,970  | 41,471              | 4.7                                 | 8.6                     |
| Lake               | Resident     | 24,978              | 33,322  | 27,143              | 8.7                                 | 28.0                    |
|                    | Non-resident | 69,419              | 89,332  | 72,619              | 4.6                                 | 18.7                    |
|                    | Total        | 94,397              | 122,654 | 99,762              | 5.7                                 | 20.6                    |
| Northern           | Resident     | 40,737              | 81,915  | 53,817              | 32.1                                | 55.6                    |
|                    | Non-resident | 263,889             | 290,063 | 270,416             | 2.5                                 | 69.7                    |
|                    | Total        | 304,626             | 371,978 | 324,233             | 6.4                                 | 66.9                    |
| South Eastern      | Resident     | 3,928               | 7,639   | 4,746               | 20.8                                | 4.9                     |
|                    | Non-resident | 12,313              | 13,517  | 11,697              | -5.0                                | 3.0                     |
|                    | Total        | 16,241              | 21,156  | 16,443              | 1.2                                 | 3.4                     |
| Southern Highlands | Resident     | 1,267               | 3,722   | 1,265               | -0.2                                | 1.3                     |
|                    | Non-resident | 1,501               | 3,016   | 1,797               | 19.7                                | 0.5                     |
|                    | Total        | 2,768               | 6,738   | 3,062               | 10.6                                | 0.6                     |
| Total              | Resident     | 82,738              | 145,403 | 96,772              | 17.0                                | 100.0                   |
|                    | Non-resident | 374,918             | 423,093 | 388,199             | 3.5                                 | 100.0                   |
|                    | Total        | 457,656             | 568,496 | 484,971             | 6.0                                 | 100.0                   |

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority

Note: p denotes provisional data, and r, revised data



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**Table 3.9.b: Earnings from National Parks**

| Zone               | Earnings     | Quarter ending      |           |                     | Millions of TZS                     |                          |
|--------------------|--------------|---------------------|-----------|---------------------|-------------------------------------|--------------------------|
|                    |              | Mar-25 <sup>r</sup> | Dec-25    | Mar-26 <sup>p</sup> | Percentage change, Mar-25 to Mar-26 | Percentage share, Mar-26 |
| Central            | Entry fees   | 2,050.8             | 2,076.9   | 2,363.8             | 15.3                                | 2.5                      |
|                    | Resident     | 88.0                | 75.1      | 45.0                | -48.8                               | 4.6                      |
|                    | Non-resident | 1,962.9             | 2,001.8   | 2,318.7             | 18.1                                | 2.5                      |
|                    | Other fees   | 633.0               | 930.1     | 916.5               | 44.8                                | 1.1                      |
|                    | Total        | 2,683.9             | 3,007.0   | 3,280.2             | 22.2                                | 1.9                      |
| Lake               | Entry fees   | 22,214.3            | 32,522.8  | 23,543.0            | 6.0                                 | 25.0                     |
|                    | Resident     | 171.2               | 262.2     | 183.0               | 6.9                                 | 18.7                     |
|                    | Non-resident | 22,043.1            | 32,260.6  | 23,360.1            | 6.0                                 | 25.0                     |
|                    | Other fees   | 19,260.1            | 29,309.8  | 21,443.1            | 11.3                                | 26.3                     |
|                    | Total        | 41,474.3            | 61,832.5  | 44,986.1            | 8.5                                 | 25.6                     |
| Northern           | Entry fees   | 62,977.1            | 56,617.2  | 66,046.8            | 4.9                                 | 70.1                     |
|                    | Resident     | 2,017.2             | 840.9     | 717.0               | -64.5                               | 73.2                     |
|                    | Non-resident | 60,959.9            | 55,776.4  | 65,329.9            | 7.2                                 | 70.0                     |
|                    | Other fees   | 52,521.5            | 52,366.1  | 56,569.0            | 7.7                                 | 69.4                     |
|                    | Total        | 115,498.6           | 108,983.3 | 122,615.8           | 6.2                                 | 69.8                     |
| South Eastern      | Entry fees   | 2,196.5             | 2,605.8   | 2,065.4             | -6.0                                | 2.2                      |
|                    | Resident     | 43.5                | 43.4      | 27.6                | -36.7                               | 2.8                      |
|                    | Non-resident | 2,153.0             | 2,562.4   | 2,037.9             | -5.3                                | 2.2                      |
|                    | Other fees   | 842.3               | 1,620.4   | 1,068.9             | 26.9                                | 1.3                      |
|                    | Total        | 3,038.8             | 4,226.1   | 3,134.4             | 3.1                                 | 1.8                      |
| Southern Highlands | Entry fees   | 241.8               | 506.0     | 261.9               | 8.3                                 | 0.3                      |
|                    | Resident     | 32.6                | 18.4      | 6.8                 | -79.2                               | 0.7                      |
|                    | Non-resident | 209.2               | 487.6     | 255.1               | 22.0                                | 0.3                      |
|                    | Other fees   | 1,168.6             | 1,643.3   | 1,483.9             | 27.0                                | 1.8                      |
|                    | Total        | 1,410               | 2,149     | 1,746               | 23.8                                | 1.0                      |
| Total              | Entry fees   | 89,680.6            | 94,328.6  | 94,281.0            | 5.1                                 | 100.0                    |
|                    | Resident     | 2,352.5             | 1,239.9   | 979.3               | -58.4                               | 100.0                    |
|                    | Non-resident | 87,328.0            | 93,088.7  | 93,301.7            | 6.8                                 | 100.0                    |
|                    | Other fees   | 74,425.4            | 85,869.6  | 81,481.4            | 9.5                                 | 100.0                    |
|                    | Total        | 164,106.0           | 180,198.2 | 175,762.4           | 7.1                                 | 100.0                    |

Source: Tanzania National Parks Authority and Ngorongoro Conservation Area Authority

Note: p denotes provisional data, and r, revised data, and other fees include vehicle fees, concessional and camping fees

Number of visitors to museums increased by 17.9 percent to 28,400 from visitors recorded in the quarter ending March 2025 (Table 3.10). This positive performance was supported by concurrent increases in both resident and non-resident visitors, which grew by 17.8 percent and 18.4 percent to 21,684 and 6,716 visitors, respectively, thereby boosting total earnings. Dar es Salaam zone remained dominant, accounting for 73.4 percent and 75.2 percent of total visitors and earnings, respectively.



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**Table 3.10: Earnings and Number of Visitors to Museums**

| Zone          |                       | Quarter ending      |                     |                     | Percentage change, Mar-25 to Mar-26 | Percentage share, Mar-26 |
|---------------|-----------------------|---------------------|---------------------|---------------------|-------------------------------------|--------------------------|
|               |                       | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     |                          |
| Dar es Salaam | Resident visitors     | 13,899              | 19,849              | 15,512              | 11.6                                | 71.5                     |
|               | Non-resident visitors | 4,399               | 3,053               | 5,345               | 21.5                                | 79.6                     |
|               | Total visitors        | 18,298              | 22,902              | 20,857              | 14.0                                | 73.4                     |
|               | Total earnings        | 152.0               | 148.4               | 156.9               | 3.3                                 | 75.2                     |
| Lake          | Resident visitors     | 1,370               | 3,771               | 1,090               | -20.4                               | 5.0                      |
|               | Non-resident visitors | 30                  | 10                  | 21                  | -30.0                               | 0.3                      |
|               | Total visitors        | 1,400               | 3,781               | 1,111               | -20.6                               | 3.9                      |
|               | Total earnings        | 3.7                 | 8.4                 | 4.0                 | 8.0                                 | 1.9                      |
| Northern      | Resident visitors     | 2,786               | 3,027               | 3,705               | 33.0                                | 17.1                     |
|               | Non-resident visitors | 1,241               | 1,201               | 1,316               | 6.1                                 | 19.6                     |
|               | Total visitors        | 4,027               | 4,228               | 5,021               | 24.7                                | 17.7                     |
|               | Total earnings        | 32.7                | 38.4                | 41.4                | 26.7                                | 19.8                     |
| South Eastern | Resident visitors     | 355                 | 2,691               | 1,377               | ---                                 | 6.4                      |
|               | Non-resident visitors | 4                   | 10                  | 34                  | ---                                 | 0.5                      |
|               | Total visitors        | 359                 | 2,701               | 1,411               | ---                                 | 5.0                      |
|               | Total earnings        | 2.1                 | 8.6                 | 6.4                 | ---                                 | 3.1                      |
| Total         | Resident visitors     | 18,410              | 29,338              | 21,684              | 17.8                                | 100.0                    |
|               | Non-resident visitors | 5,674               | 4,274               | 6,716               | 18.4                                | 100.0                    |
|               | Total visitors        | 24,084              | 33,612              | 28,400              | 17.9                                | 100.0                    |
|               | Total earnings        | 190.5               | 203.8               | 208.7               | 9.6                                 | 100.0                    |

Source: National Museum of Tanzania

Note: Earnings are in million TZS, p denotes provisional data, and '---', a change that exceeds 100 percent

### 3.5 Energy

Domestic electricity generation grew by 7.9 percent to 3,508,343.7 Megawatt-hours (MWh) from the corresponding period in 2025 (Tables 3.11 and 3.12). This outturn was mainly driven by rising demand from rural electrification and expansion of economic activities. A notable increase was observed in Lake, Central and Dar es Salaam zones. In terms of share, South Eastern and Dar es Salaam zones remained dominant, altogether accounting for about 77 percent of the total electricity generation.

Meanwhile, electricity imports from Uganda, Kenya, and Zambia more than doubled to 184,133.4 MWh from the volume imported in the quarter ending March 2025, while electricity exported to Kenya fell to 1,039.0 MWh from 17,814 MWh.



## Consolidated Zonal Economic Performance Report

**Table 3.11: Electricity Generation by Zone**

|                        |                |             |                     |                                        | Megawatts hour              |
|------------------------|----------------|-------------|---------------------|----------------------------------------|-----------------------------|
| Zone                   | Quarter ending |             |                     | Percentage change,<br>Mar-25 to Mar-26 | Percentage share,<br>Mar-26 |
|                        | Mar-25         | Dec-25      | Mar-26 <sup>P</sup> |                                        |                             |
| Generated domestically |                |             |                     |                                        |                             |
| Central                | 364,739.3      | 441,977.9   | 493,028.9           | 35.2                                   | 14.1                        |
| Dar es Salaam          | 997,583.4      | 1,064,099.4 | 1,077,919.9         | 8.1                                    | 30.7                        |
| Lake                   | 41,521.5       | 43,583.7    | 71,215.5            | 71.5                                   | 2.0                         |
| Northern               | 96,974.3       | 91,935.2    | 99,619.3            | 2.7                                    | 2.8                         |
| South Eastern          | 1,615,303.2    | 1,744,233.5 | 1,627,831.6         | 0.8                                    | 46.4                        |
| Southern Highlands     | 136,655.2      | 147,451.9   | 138,728.5           | 1.5                                    | 4.0                         |
| Total                  | 3,252,776.9    | 3,533,281.7 | 3,508,343.7         | 7.9                                    | 100.0                       |
| Imported               |                |             |                     |                                        |                             |
| Uganda                 | 36,439.8       | 50,879.4    | 36,001.6            | -1.2                                   | 19.6                        |
| Kenya                  | 13,448.1       | 102,338.1   | 129,822.0           | ---                                    | 70.5                        |
| Zambia                 | 17,130.5       | 12,040.8    | 18,309.8            | 6.9                                    | 9.9                         |
| Total                  | 67,018.4       | 165,258.2   | 184,133.4           | ---                                    | 100.0                       |
| Exported               |                |             |                     |                                        |                             |
| Kenya                  | 17,814.0       | 3,008.0     | 1,039.0             | -94.2                                  |                             |

Source: Tanzania Electric Supply Company Limited

Note: MWh denotes Megawatts hour, p, provisional data, and '---', a change that exceeds 100 percent



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**Table 3.12: Electricity Generation by Source**

|                     |                             |           |               |          |           |               |                    | Megawatts hour |
|---------------------|-----------------------------|-----------|---------------|----------|-----------|---------------|--------------------|----------------|
| Quarter ending      | Source                      | Central   | Dar es Salaam | Lake     | Northern  | South Eastern | Southern Highlands | Total          |
| Mar-25              | Generated by TANESCO plants | 364,349.7 | 997,583.4     | 41,521.5 | 96,974.3  | 1,607,111.5   | 117,630.9          | 3,225,171.2    |
|                     | Hydro                       | 364,349.7 | N/A           | 41,359.0 | 87,134.0  | 1,540,982.7   | 106,934.2          | 2,140,759.6    |
|                     | Thermal                     | 0.0       | 997,583.4     | 162.5    | 9,840.2   | 66,128.8      | 10,696.7           | 1,084,411.6    |
|                     | Generated by private plants | 385.5     | 0.0           | 0.0      | 0.0       | 8,191.8       | 19,024.3           | 27,601.6       |
|                     | Hydro                       | 385.5     | N/A           | N/A      | N/A       | 8,191.8       | 18,874.7           | 27,451.9       |
|                     | Thermal                     | N/A       | 0.0           | N/A      | N/A       | N/A           | 149.6              | 149.6          |
|                     | Solar                       | N/A       | N/A           | N/A      | N/A       | N/A           | N/A                | N/A            |
|                     | Total                       | 364,735.2 | 997,583.4     | 41,521.5 | 96,974.3  | 1,615,303.2   | 136,655.2          | 3,252,772.8    |
|                     | Imported                    | N/A       | N/A           | 53,172.6 | 13,448.1  | 0.0           | 17,130.5           | 83,751.3       |
|                     | Exported                    | N/A       | N/A           | 0.0      | 17,814.0  | 0.0           | 0.0                | 17,814.0       |
| Dec-25              | Generated by TANESCO plants | 440,361.4 | 1,064,099.4   | 38,976.3 | 89,232.5  | 1,738,921.8   | 142,930.2          | 3,514,521.7    |
|                     | Hydro                       | 440,361.4 | N/A           | 4,903.6  | 89,232.5  | 1,678,292.5   | 136,772.6          | 2,349,562.5    |
|                     | Thermal                     | N/A       | 1,064,099.4   | 34,072.8 | 0.0       | 60,629.2      | 6,157.7            | 1,164,959.1    |
|                     | Generated by private plants | 1,616.5   | 0.0           | 4,607.4  | 2,702.8   | 5,311.7       | 4,521.7            | 18,760.0       |
|                     | Hydro                       | 1,616.5   | N/A           | N/A      | 348.7     | 5,311.7       | 2,986.7            | 10,263.5       |
|                     | Thermal                     | N/A       | 0.0           | N/A      | 2,354.1   | N/A           | 1,535.0            | 3,889.1        |
|                     | Solar                       | N/A       | N/A           | 4,607.4  | N/A       | N/A           | N/A                | 4,607.4        |
|                     | Total                       | 441,977.9 | 1,064,099.4   | 43,583.7 | 91,935.2  | 1,744,233.5   | 147,451.9          | 3,533,281.7    |
|                     | Imported                    | N/A       | N/A           | 50,879.4 | 102,338.1 | 0.0           | 12,040.8           | 165,258.2      |
|                     | Exported                    | N/A       | N/A           | 0.0      | 3,008.0   | 0.0           | 0.0                | 3,008.0        |
| Mar-26 <sup>p</sup> | Generated by TANESCO plants | 491,435.2 | 1,077,113.0   | 46,134.6 | 98,522.5  | 1,621,992.9   | 132,799.3          | 3,467,997.6    |
|                     | Hydro                       | 491,435.2 | N/A           | 42,228.2 | 98,522.5  | 1,565,137.3   | 130,831.1          | 2,328,154.4    |
|                     | Thermal                     | N/A       | 1,077,113.0   | 3,906.4  | 0.0       | 56,855.6      | 1,968.2            | 1,139,843.2    |
|                     | Generated by private plants | 1,593.7   | 806.9         | 25,080.9 | 1,096.8   | 5,838.7       | 5,929.2            | 40,346.1       |
|                     | Hydro                       | 1,593.7   | N/A           | N/A      | N/A       | 5,838.7       | 5,849.6            | 13,282.0       |
|                     | Thermal                     | N/A       | 806.9         | N/A      | 1,096.8   | N/A           | 79.6               | 1,983.2        |
|                     | Solar                       | N/A       | N/A           | 25,080.9 | N/A       | N/A           | N/A                | 25,080.9       |
|                     | Total                       | 493,028.9 | 1,077,919.9   | 71,215.5 | 99,619.3  | 1,627,831.6   | 138,728.5          | 3,508,343.7    |
|                     | Imported                    | N/A       | N/A           | 36,001.6 | 129,822.0 | 0.0           | 18,309.8           | 184,133.4      |
|                     | Exported                    | N/A       | N/A           | 0.0      | 1,039.0   | 0.0           | 0.0                | 1,039.0        |

Source: Tanzania Electric Supply Company

Note: p denotes provisional data, N/A, not applicable

Natural gas production grew by 2.8 percent to 15,930.4 million Standard Cubic Feet (MMSCF) from the volume produced in the corresponding quarter in 2025. The Mnazi Bay gas field remained the primary contributor, accounting for 55.2 percent of total production. The growth was driven by escalating demand from newly connected industries and a rising number of vehicles transitioning to compressed natural gas.

In tandem with production, natural gas consumption rose by 3.1 percent to 15,622.7 MMSCF (Table 3.13). Noteworthy, power generation plants remained the largest consumers, accounting for 69.9 percent of total natural gas consumption, followed by industries and vehicles, accounting for 27.4 percent and 2.7 percent, respectively (Chart 3.2).



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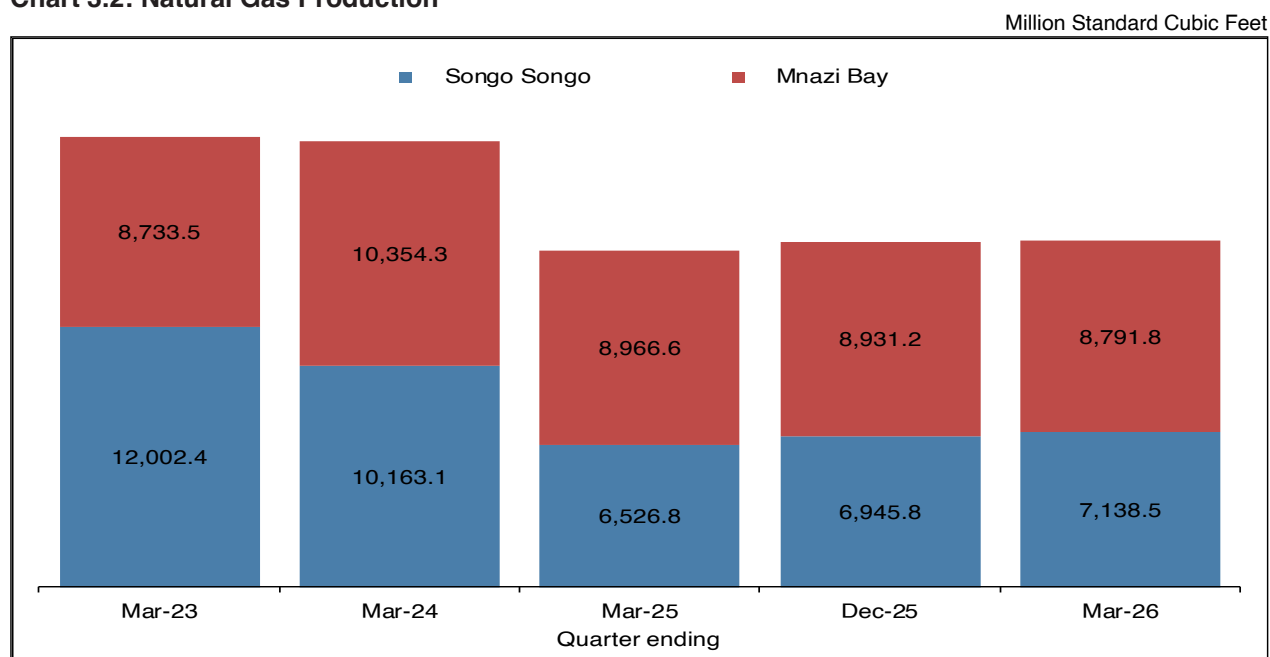
**Table 3.13: Natural Gas Production and Consumption**

|                                | Quarter ending  |                 |                 | Million Standard Cubic Feet         |                          |
|--------------------------------|-----------------|-----------------|-----------------|-------------------------------------|--------------------------|
|                                | Mar-25          | Dec-25          | Mar-26          | Percentage change, Mar-25 to Mar-26 | Percentage share, Mar-26 |
| <b>Natural gas production</b>  |                 |                 |                 |                                     |                          |
| Songo Songo                    | 6,526.8         | 6,945.8         | 7,138.5         | 9.4                                 | 44.8                     |
| Mnazi Bay                      | 8,966.6         | 8,931.2         | 8,791.8         | -1.9                                | 55.2                     |
| <b>Total Production</b>        | <b>15,493.5</b> | <b>15,877.0</b> | <b>15,930.4</b> | <b>2.8</b>                          | <b>100.0</b>             |
| <b>Natural gas consumption</b> |                 |                 |                 |                                     |                          |
| Power generating plants        | 11,001.6        | 11,113.4        | 10,915.8        | -0.8                                | 69.9                     |
| Industries                     | 3,981.4         | 4,209.0         | 4,285.3         | 7.6                                 | 27.4                     |
| Vehicles                       | 158.5           | 176.8           | 416.5           | ---                                 | 2.7                      |
| Households                     | 0.8             | 1.2             | 1.5             | 88.1                                | 0.0                      |
| Others                         | 3.4             | 3.4             | 3.5             | 1.9                                 | 0.0                      |
| <b>Total consumption</b>       | <b>15,145.8</b> | <b>15,503.7</b> | <b>15,622.7</b> | <b>3.1</b>                          | <b>100.0</b>             |

Source: Tanzania Petroleum Development Corporation

Note: '---' denotes a change that exceeds 100 percent

**Chart 3.2: Natural Gas Production**



Source: Tanzania Petroleum Development Corporation



## Consolidated Zonal Economic Performance Report

### 4.0 GOVERNMENT REVENUE PERFORMANCE

#### 4.1 Tax Revenue Collections

Tax revenue collections for the quarter ending March 2026 amounted to TZS 8,910.5 billion, surpassing the target by 8.1 percent (Table 4.1). During the reviewed quarter, the Government deployed the Integrated Domestic Revenue Administration System (IDRAS), which led to the transition from legacy, siloed platforms to a unified, TIN-based system that enhanced data integrity, automated compliance tracking and significantly boosted voluntary tax filing across the zones<sup>1</sup>. Additionally, intensified awareness campaigns and recovery of tax arrears also contributed to this tax performance.

Dar es Salaam zone continued to dominate tax revenue collection, accounting for 87.9 percent (Chart 4.1). This concentration is primarily attributed to corporate centralization, alongside strategic presence of the Dar es Salaam Port, which serves as the primary maritime gateway, handling about 80 percent of the nation's sea-borne international trade. This logistical prominence directly mirrors the composition of tax categories. In terms of the composition of total tax category, direct taxes continued to account for the largest share of about 54 percent, followed by taxes on imports at 40.3 percent (Table 4.2).

**Table 4.1: Tax Revenue Performance by Zone**

| Zone               | Quarter ending      |                     |                     |         | Billions of TZS        |                         |
|--------------------|---------------------|---------------------|---------------------|---------|------------------------|-------------------------|
|                    | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |         | Actual to target ratio | Percentage share Mar-26 |
|                    | Actual              |                     | Target              | Actual  |                        |                         |
| Central            | 101.5               | 120.7               | 110.8               | 123.9   | 111.8                  | 1.4                     |
| Dar es Salaam      | 6,401.2             | 8,226.2             | 7,307.6             | 7,829.8 | 107.1                  | 87.9                    |
| Lake               | 186.9               | 204.0               | 208.4               | 241.1   | 115.7                  | 2.7                     |
| Northern           | 272.3               | 378.7               | 333.3               | 372.3   | 111.7                  | 4.2                     |
| South Eastern      | 83.1                | 232.9               | 132.1               | 178.8   | 135.3                  | 2.0                     |
| Southern Highlands | 133.1               | 167.7               | 149.7               | 164.6   | 110.0                  | 1.8                     |
| Total              | 7,178.1             | 9,330.2             | 8,241.9             | 8,910.5 | 108.1                  | 100.0                   |

Source: Tanzania Revenue Authority

Note: r denotes revised data, p provisional data; and tax revenue is on gross basis inclusive of tax refunds

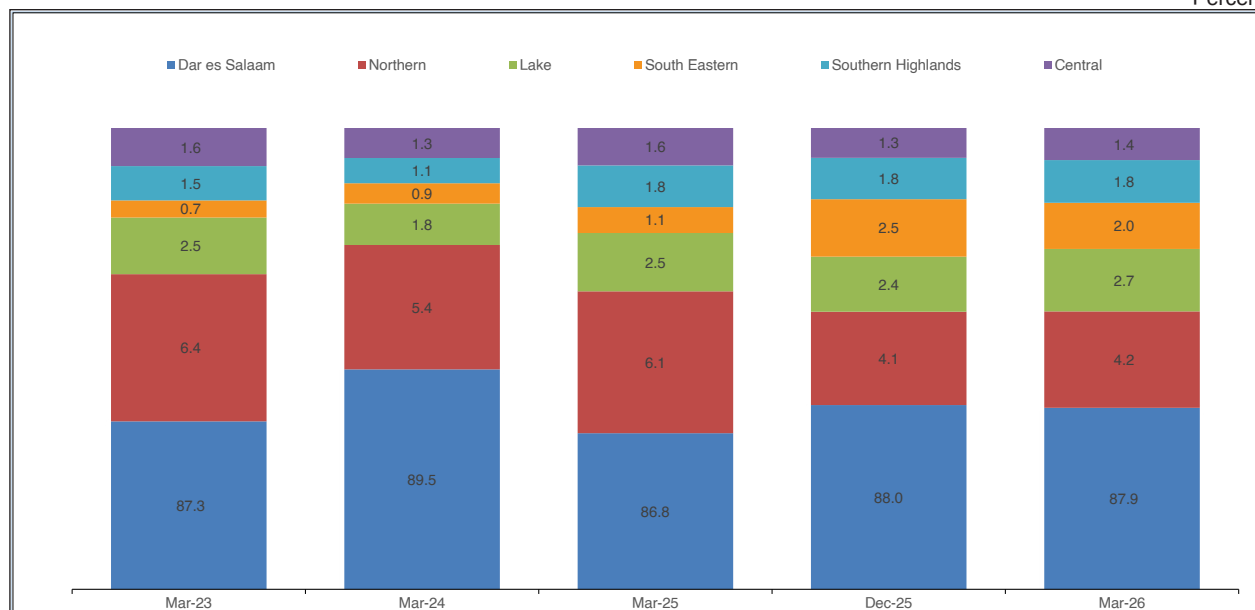
<sup>1</sup> Integrated Domestic Revenue Administration System (IDRAS) is a centralized, digital tax platform designed to modernize and integrate domestic tax administration across the country that was launched in February 2026.



## Consolidated Zonal Economic Performance Report

**Chart 4.1: Share of Tax Revenue Collection by Zone**

Percent



Source: Tanzania Revenue Authority

**Table 4.2: Tax Revenue Performance by Category**

Billions of TZS

| Quarter ending      | Category                        | Central | Dar es Salaam | Lake  | Northern | South Eastern | Southern Highlands | Total   | Percentage share |
|---------------------|---------------------------------|---------|---------------|-------|----------|---------------|--------------------|---------|------------------|
| Mar-25 <sup>r</sup> | Tax on imports                  | 1.0     | 2,413.7       | 71.4  | 142.3    | 26.6          | 62.9               | 2,717.9 | 37.9             |
|                     | Tax on local goods and services | 7.5     | 1,564.9       | 14.7  | 36.0     | 11.9          | 8.3                | 1,643.3 | 22.9             |
|                     | Direct tax                      | 93.0    | 2,422.6       | 100.8 | 94.0     | 44.6          | 61.9               | 2,816.9 | 39.2             |
|                     | Total                           | 101.5   | 6,401.2       | 186.9 | 272.3    | 83.1          | 133.1              | 7,178.1 | 100.0            |
| Dec-25 <sup>r</sup> | Tax on imports                  | 1.0     | 3,042.1       | 84.2  | 218.4    | 162.3         | 82.3               | 3,590.4 | 38.5             |
|                     | Tax on local goods and services | 9.4     | 1,148.0       | 16.8  | 38.5     | 14.8          | 8.2                | 1,235.7 | 13.2             |
|                     | Direct tax                      | 110.2   | 4,036.0       | 103.0 | 121.9    | 55.9          | 77.2               | 4,504.1 | 48.3             |
|                     | Total                           | 120.7   | 8,226.2       | 204.0 | 378.7    | 232.9         | 167.7              | 9,330.2 | 100.0            |
| Mar-26              | Tax on imports                  | 2.2     | 3,094.9       | 85.3  | 221.3    | 106.3         | 77.8               | 3,587.8 | 40.3             |
|                     | Tax on local goods and services | 10.7    | 408.5         | 22.7  | 40.3     | 16.4          | 9.6                | 508.3   | 5.7              |
|                     | Direct tax                      | 110.9   | 4,326.3       | 133.1 | 110.7    | 56.0          | 77.2               | 4,814.4 | 54.0             |
|                     | Total                           | 123.9   | 7,829.8       | 241.1 | 372.3    | 178.8         | 164.6              | 8,910.5 | 100.0            |

Source: Tanzania Revenue Authority

Note: r denotes revised data, p provisional data; and tax revenue is on gross basis inclusive of tax refunds

## 4.2 Local Government Revenue Collections

Local Government Authorities' revenue (own sources) amounted to TZS 1,163.7 billion at the end of March 2026, achieving 72.7 percent of the target for 2025/26 (Table 4.3). Key drivers of this performance include improved economic activities, enhanced usage of point of sale devices and online trading of cash crops through mercantile exchange platform. Dar es Salaam and Lake zones were dominant, altogether accounting for about 43.9 percent of the total revenue.



## Consolidated Zonal Economic Performance Report

**Table 4.3: Local Government Revenue Performance by Zone**

| Billions of TZS    |                   |                            |                           |                     |
|--------------------|-------------------|----------------------------|---------------------------|---------------------|
| Zone               | Target<br>2025/26 | Actual<br>Jul-25 to Mar-26 | Actual to<br>target ratio | Percentage<br>share |
| Central            | 248.2             | 172.0                      | 69.3                      | 14.8                |
| Dar es Salaam      | 387.3             | 260.1                      | 67.2                      | 22.3                |
| Lake               | 329.4             | 251.2                      | 76.2                      | 21.6                |
| Northern           | 227.7             | 150.8                      | 66.2                      | 13.0                |
| South Eastern      | 228.1             | 209.9                      | 92.0                      | 18.0                |
| Southern Highlands | 179.4             | 119.7                      | 66.7                      | 10.3                |
| <b>Total</b>       | <b>1,600.1</b>    | <b>1,163.7</b>             | <b>72.7</b>               | <b>100.0</b>        |

Source: Regional Administrative Secretary offices

## 5.0 TRADE

### 5.1 Cross Border Trade

Trade with neighbouring countries improved during the quarter under review, with trade surplus widening by 12.5 percent to TZS 2,033.5 billion relative to the corresponding quarter in 2025 (Table 5.1). This improvement was mainly driven by higher exports of cement, unrefined gold, food items and other consumer goods from Lake zone. Conversely, trade surpluses in Northern, South Eastern and Southern Highlands zones narrowed. The contraction in Northern zone was attributed to a slowdown in exports—particularly black tea, petroleum jelly, and coal—while the decline in South Eastern zone emanated from lower exports of cement, juice and other manufactured goods. The narrowing of trade surplus in Southern Highlands zone was driven by rise in importation of capital and consumer goods.

**Table 5.1: Cross Border Trade**

| Zone               |               | Quarter ending |         |                     | Billions of TZS                           |                                |
|--------------------|---------------|----------------|---------|---------------------|-------------------------------------------|--------------------------------|
|                    |               | Mar-25         | Dec-25  | Mar-26 <sup>P</sup> | Percentage<br>change,<br>Mar-25 to Mar-26 | Percentage<br>share,<br>Mar-26 |
| Lake               | Exports       | 1,727.3        | 1,867.8 | 2,123.1             | 22.9                                      | 79.3                           |
|                    | Imports       | 169.3          | 223.0   | 214.4               | 26.7                                      | 33.3                           |
|                    | Trade balance | 1,558.0        | 1,644.8 | 1,908.7             | 22.5                                      |                                |
| Northern           | Exports       | 352.5          | 232.0   | 239.5               | -32.1                                     | 8.9                            |
|                    | Imports       | 204.8          | 216.3   | 199.1               | -2.8                                      | 30.9                           |
|                    | Trade balance | 147.8          | 15.7    | 40.5                | -72.6                                     |                                |
| South Eastern      | Exports       | 19.6           | 7.6     | 5.9                 | -69.8                                     | 0.2                            |
|                    | Imports       | 0.5            | 1.0     | 2.9                 | ---                                       | 0.5                            |
|                    | Trade balance | 19.1           | 6.6     | 3.0                 | -84.4                                     |                                |
| Southern Highlands | Exports       | 280.3          | 203.9   | 308.5               | 10.1                                      | 11.5                           |
|                    | Imports       | 197.7          | 317.1   | 227.2               | 14.9                                      | 35.3                           |
|                    | Trade balance | 82.6           | -113.3  | 81.4                | -1.4                                      |                                |
| Total              | Exports       | 2,379.6        | 2,311.3 | 2,677.1             | 12.5                                      | 100.0                          |
|                    | Imports       | 572.2          | 757.5   | 643.6               | 12.5                                      | 100.0                          |
|                    | Trade balance | 1,807.4        | 1,553.8 | 2,033.5             | 12.5                                      |                                |

Source: Tanzania Revenue Authority

Note: p denotes provisional data, and '---', a change that exceeds 100 percent



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### 5.2 Ports Performance

Volume of cargo handled at major sea and lake ports grew by 29.3 percent to 9.8 million tonnes from the volume handled in the quarter ending March 2025 (Table 5.2). The performance was mostly driven by Dar es Salaam, Mtwara and Tanga ports. Increase in volume of cargo handled at Dar es Salaam port was largely associated with the high demand for imported goods through the port including transit goods, following the continued improvements of port capacity in cargo handling. Improvement in cargo handling at Mtwara port resulted from modernization of cargo handling facilities, storage, and docking areas. The performance of Tanga port was associated with continued docking of large vessels and mega-cargo ships.

Trade dynamics with neighbouring countries drove the strong performance across several ports. Port activities at Kigoma, Kalema, and Kasanga were primarily driven by expanding bilateral trade with the Democratic Republic of Congo; including heightened imports of clinker through Kigoma Port to support a new domestic cement manufacturing facility, alongside increased export volumes of cement and maize grains handled at Kalema and Kasanga ports. Concurrently, the volume of cargo handled at Kilwa Port surged, fuelled by a significant increase in outbound shipments of sea products.

**Table 5.2: Ports Performance**

| Zone               | Port           | Quarter ending |                     |                     | Percentage change, Mar-25 to Mar-26 | Percentage share, Mar-26 |
|--------------------|----------------|----------------|---------------------|---------------------|-------------------------------------|--------------------------|
|                    |                | Mar-25         | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     |                          |
| Dar es Salaam      | Dar es Salaam  | 6,477,641.5    | 8,366,128.1         | 8,164,805.7         | 26.0                                | 83.3                     |
| Lake               | Kigoma         | 43,515.4       | 94,423.0            | 88,582.3            | ---                                 | 0.9                      |
|                    | Mwanza         | 21,573.3       | 31,726.5            | 41,696.4            | 93.3                                | 0.4                      |
| Northern           | Tanga          | 362,921.4      | 522,650.0           | 605,575.3           | 66.9                                | 6.2                      |
| South Eastern      | Bagamoyo       | n.a            | 91,387.0            | 85,618.0            | N/A                                 | 0.9                      |
|                    | Kilwa          | 4,132.0        | 2,753.0             | 11,580.0            | ---                                 | 0.1                      |
|                    | Lindi          | 2,281.0        | 2,479.0             | 1,821.0             | -20.2                               | 0.0                      |
|                    | Mafia          | n.a            | 19,826.0            | 18,113.0            | N/A                                 | 0.2                      |
|                    | Mbambabay      | 2,013.0        | 1,901.0             | 1,006.0             | -50.0                               | 0.0                      |
| Southern Highlands | Mtwara         | 622,631.0      | 510,054.1           | 671,766.3           | 7.9                                 | 6.9                      |
|                    | Kasanga/Karema | 42,617.6       | 833.0               | 110,943.7           | ---                                 | 1.1                      |
|                    | Itungi         | 1,012.0        | 13.0                | n.a                 | N/A                                 | N/A                      |
|                    | Matema         | 971.0          | 59.0                | n.a                 | N/A                                 | N/A                      |
|                    | Other ports    | n.a            | 4,662.0             | n.a                 | N/A                                 | N/A                      |
| Total              |                | 7,581,309.2    | 9,648,894.8         | 9,801,507.8         | 29.3                                | 100.0                    |

Source: Tanzania Port Authority

Note: r denotes revised data; p, provisional data; N/A, not applicable; n.a, not available and "---", a change that exceeds 100 percent

### 5.3 Airports Performance

Airports performance in the quarter ending March 2026 was mixed compared with the corresponding period in 2025. Reflecting expanded economic activity, the number of domestic flights and passengers increased. Similarly, the volume of cargo handled rose to 10,015.2 tonnes from 9,390.8 tonnes (Table 5.3). In contrast, international flights and passengers decreased by 2.4 percent and 1.4 percent to



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8,314 and 501,650, respectively. The slowdown was largely associated with heightened geopolitical tensions in the Middle East, which disrupted air transport routes.

**Table 5.3: Airports Performance**

| Quarter ending | Item                     | Unit   | Central | Dar es Salaam | Lake    | Northern | South Eastern | Southern Highlands | Total    |
|----------------|--------------------------|--------|---------|---------------|---------|----------|---------------|--------------------|----------|
| Mar-25         | International flights    | Number | 83      | 5,503         | 317     | 2,591    | 0             | 25                 | 8,519    |
|                | International passengers | Number | 312     | 370,699       | 900     | 136,796  | 0             | 26                 | 508,733  |
|                | Domestic flights         | Number | 859     | 8,268         | 1,998   | 11,056   | 1,460         | 526                | 24,167   |
|                | Domestic passengers      | Number | 21,475  | 273,456       | 91,787  | 157,635  | 20,318        | 24,469             | 589,140  |
|                | Volume of cargo          | Tonne  | 0       | 6,518.4       | 220.2   | 2,192.0  | 102.3         | 357.9              | 9,390.8  |
| Dec-25         | International flights    | Number | 57      | 5,988         | 434     | 2,831    | 6             | 13                 | 9,329    |
|                | International passengers | Number | 381     | 394,861       | 1,055   | 140,165  | 2             | 16                 | 536,480  |
|                | Domestic flights         | Number | 1,055   | 9,948         | 2,831   | 13,442   | 1,483         | 577                | 29,336   |
|                | Domestic passengers      | Number | 22,713  | 337,317       | 120,582 | 194,097  | 21,870        | 38,237             | 734,816  |
|                | Volume of cargo          | Tonne  | 0       | 8,177.4       | 214.8   | 1,971.0  | 111.3         | 380.3              | 10,854.8 |
| Mar-26         | International flights    | Number | 45      | 5,395         | 326     | 2,519    | 3             | 26                 | 8,314    |
|                | International passengers | Number | 0       | 359,238       | 814     | 141,564  | 6             | 28                 | 501,650  |
|                | Domestic flights         | Number | 898     | 9,231         | 2,325   | 11,579   | 1,423         | 454                | 25,910   |
|                | Domestic passengers      | Number | 25,159  | 347,880       | 128,629 | 180,330  | 20,899        | 37,254             | 740,151  |
|                | Volume of cargo          | Tonne  | 0       | 7,625.6       | 196.8   | 1,724.7  | 109.9         | 358.2              | 10,015.2 |

Source: Tanzania Civil Aviation Authority

## 6.0 FINANCIAL SECTOR DEVELOPMENTS

During the quarter ending March 2026, the financial sector demonstrated robust growth, characterized by expansion in both bank deposits and credit provision to key economic activities. This positive momentum was largely supported by continued deepening of financial inclusion, as evidenced by rapidly expanding banks branches and agent banking network as well as increased public adoption of digital financial platforms.

### 6.1 Bank Deposits and Loans

Bank deposits grew across all zones, rising by 19.8 percent to TZS 46,632.2 billion from the deposits recorded in March 2025 (Table 6.1). This improvement was driven by greater access to financial service points, enhanced financial awareness, and an expanding range of banking products and services. Dar es Salaam zone maintained its dominant position, accounting for 62.5 percent of the total deposits.



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**Table 6.1: Bank Deposits**

| Zone               | Stock as at the end of |                     |                     | Percentage change, Mar-25 to Mar-26 | Billions of TZS          |
|--------------------|------------------------|---------------------|---------------------|-------------------------------------|--------------------------|
|                    | Mar-25 <sup>r</sup>    | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     | Percentage share, Mar-26 |
| Central            | 3,745.3                | 4,003.8             | 4,426.3             | 18.2                                | 9.5                      |
| Dar es Salaam      | 24,724.6               | 28,504.4            | 29,139.9            | 17.9                                | 62.5                     |
| Lake               | 3,468.2                | 4,403.3             | 4,764.1             | 37.4                                | 10.2                     |
| Northern           | 4,257.9                | 4,474.3             | 4,996.0             | 17.3                                | 10.7                     |
| South Eastern      | 1,225.1                | 1,687.7             | 1,479.6             | 20.8                                | 3.2                      |
| Southern Highlands | 1,516.7                | 1,750.5             | 1,826.4             | 20.4                                | 3.9                      |
| Total              | 38,937.9               | 44,824.0            | 46,632.2            | 19.8                                | 100.0                    |

Source: Banks

Note: Data excludes Zanzibar; p denotes provisional data; and r, revised data

Meanwhile, outstanding bank loans to various economic activities stood at TZS 42,673 billion, higher than TZS 35,451 billion at the end of March 2025. Notably, personal loans and credit extended to agriculture and trade activities collectively accounting for 63 percent of the total outstanding loan portfolio (Table 6.2 and Table 6.3)<sup>2</sup>.

**Table 6.2: Bank Loans**

| Zone               | Stock as at the end of |                     |                     | Percentage change, Mar-25 to Mar-26 | Billions of TZS          |
|--------------------|------------------------|---------------------|---------------------|-------------------------------------|--------------------------|
|                    | Mar-25 <sup>r</sup>    | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |                                     | Percentage share, Mar-26 |
| Central            | 5,687.2                | 5,494.6             | 5,674.4             | -0.2                                | 13.3                     |
| Dar es Salaam      | 18,781.3               | 22,411.6            | 23,578.9            | 25.5                                | 55.3                     |
| Lake               | 4,611.0                | 5,511.3             | 5,746.4             | 24.6                                | 13.5                     |
| Northern           | 3,569.1                | 5,306.4             | 4,186.0             | 17.3                                | 9.8                      |
| South Eastern      | 1,603.3                | 1,832.8             | 2,153.3             | 34.3                                | 5.0                      |
| Southern Highlands | 1,199.0                | 1,108.4             | 1,334.0             | 11.3                                | 3.1                      |
| Total              | 35,451.0               | 41,665.1            | 42,673.0            | 20.4                                | 100.0                    |

Source: Banks

Note: excludes data from Zanzibar; p denotes provisional data and r, revised data

<sup>2</sup> Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.



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**Table 6.3: Percentage Share of Banks' Lending by Activity as at 31<sup>st</sup> March 2026**

| Activity                                   | Central | Dar es Salaam | Lake  | Northern | South Eastern | Southern Highlands | Overall |
|--------------------------------------------|---------|---------------|-------|----------|---------------|--------------------|---------|
| Personal                                   | 50.3    | 23.9          | 44.0  | 45.7     | 62.8          | 45.4               | 34.9    |
| Wholesale and retail trade                 | 6.0     | 17.5          | 18.3  | 12.6     | 13.1          | 27.1               | 15.7    |
| Agriculture, hunting, forestry and fishing | 34.1    | 5.5           | 18.1  | 13.3     | 11.9          | 16.0               | 12.4    |
| Manufacturing                              | 3.0     | 10.9          | 6.1   | 9.3      | 0.0           | 1.7                | 8.2     |
| Transport, storage and communication       | 0.9     | 8.3           | 1.5   | 1.7      | 1.7           | 1.6                | 5.2     |
| Building and construction                  | 1.2     | 5.9           | 2.3   | 10.7     | 0.7           | 1.0                | 4.8     |
| Real estate                                | 1.0     | 6.0           | 1.1   | 0.2      | 0.6           | 0.0                | 3.7     |
| Financial intermediation                   | 0.1     | 5.1           | 0.1   | 2.3      | 0.1           | 1.6                | 3.1     |
| Electricity, gas and water                 | 0.0     | 4.5           | 0.4   | 0.8      | 0.2           | 0.5                | 2.6     |
| Services (Health and Education)            | 2.1     | 2.4           | 1.6   | 0.9      | 5.3           | 2.4                | 2.2     |
| Mining and quarrying                       | 0.0     | 2.3           | 5.0   | 1.6      | 0.3           | 1.6                | 2.2     |
| Hotels and restaurants                     | 0.4     | 1.4           | 0.6   | 0.7      | 0.2           | 0.5                | 1.0     |
| Others                                     | 0.9     | 6.5           | 0.9   | 0.2      | 3.2           | 0.5                | 4.0     |
| Total                                      | 100.0   | 100.0         | 100.0 | 100.0    | 100.0         | 100.0              | 100.0   |

Source: Banks

### 6.2 Agent Banking Transactions

The number of bank agents grew to 184,116 in the quarter ending March 2026 from 147,519 in the corresponding quarter in 2025 (Table 6.4). Consistently, the volume of cash deposits and withdrawals increased by 16.2 percent and 3 percent, respectively. As a result, value of deposits and withdrawals rose by 29.2 percent and 33.8 percent, respectively. This growth reflects a combination of factors, including expanding economic activities, a widening agent banking network, heightened public awareness on digital financial services, and ongoing government initiatives to foster a more inclusive financial ecosystem.

*Consolidated Zonal Economic Performance Report*

**Table 6.4: Agent Banking Transactions**

| Zone                                | Quarter ending | Number of agents | Cash deposits          |                          | Cash withdrawals       |                          |
|-------------------------------------|----------------|------------------|------------------------|--------------------------|------------------------|--------------------------|
|                                     |                |                  | Number of transactions | Value in billions of TZS | Number of transactions | Value in billions of TZS |
| Central                             | Mar-25         | 19,437           | 3,487,816              | 2,406.2                  | 2,344,556              | 1,091.5                  |
|                                     | Dec-25         | 22,925           | 3,777,173              | 3,087.7                  | 2,461,072              | 1,490.1                  |
|                                     | Mar-26         | 23,742           | 4,035,393              | 3,280.9                  | 2,372,430              | 1,374.6                  |
| Dar es Salaam                       | Mar-25         | 47,184           | 6,833,870              | 6,492.5                  | 4,400,005              | 2,298.1                  |
|                                     | Dec-25         | 56,872           | 7,147,597              | 7,756.7                  | 4,412,945              | 3,046.6                  |
|                                     | Mar-26         | 57,680           | 8,350,880              | 8,796.8                  | 4,737,009              | 3,229.4                  |
| Lake                                | Mar-25         | 30,632           | 5,670,164              | 4,579.2                  | 2,943,581              | 1,658.9                  |
|                                     | Dec-25         | 37,981           | 5,852,000              | 5,412.8                  | 2,795,959              | 2,082.5                  |
|                                     | Mar-26         | 39,435           | 6,865,494              | 6,410.4                  | 3,044,946              | 2,484.2                  |
| Northern                            | Mar-25         | 20,784           | 3,738,487              | 2,709.0                  | 2,331,687              | 1,061.8                  |
|                                     | Dec-25         | 25,723           | 3,756,911              | 3,182.7                  | 2,432,097              | 1,383.2                  |
|                                     | Mar-26         | 26,357           | 4,124,198              | 3,155.8                  | 2,437,941              | 1,328.2                  |
| South Eastern                       | Mar-25         | 10,955           | 2,222,176              | 1,674.2                  | 1,920,464              | 735.6                    |
|                                     | Dec-25         | 13,809           | 2,608,905              | 2,155.6                  | 2,238,403              | 1,356.0                  |
|                                     | Mar-26         | 14,463           | 2,361,858              | 1,637.1                  | 1,799,421              | 823.8                    |
| Southern Highlands                  | Mar-25         | 18,527           | 4,198,724              | 2,919.6                  | 2,357,788              | 1,345.5                  |
|                                     | Dec-25         | 21,785           | 5,122,724              | 4,039.7                  | 2,779,950              | 1,993.4                  |
|                                     | Mar-26         | 22,439           | 4,649,306              | 3,560.2                  | 2,388,604              | 1,715.9                  |
| Total                               | Mar-25         | 147,519          | 26,151,237             | 20,780.6                 | 16,298,081             | 8,191.5                  |
|                                     | Dec-25         | 179,095          | 28,265,310             | 25,635.2                 | 17,120,426             | 11,351.9                 |
|                                     | Mar-26         | 184,116          | 30,387,129             | 26,841.2                 | 16,780,351             | 10,956.2                 |
| Percentage change, Mar-25 to Mar-26 |                | 24.8             | 16.2                   | 29.2                     | 3.0                    | 33.8                     |

Source: Bank of Tanzania

Note: Data do not include agent banking transactions from Zanzibar



## Consolidated Zonal Economic Performance Report

### 7.0 STATISTICAL ANNEXES

#### Annex 1: Regional Gross Domestic Product at Current Prices, Mainland Tanzania

|               |             |             |             |             |             |                   | Millions of TZS   |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------------|-------------------|
| Region/Year   | 2018        | 2019        | 2020        | 2021        | 2022        | 2023 <sup>r</sup> | 2024 <sup>p</sup> |
| Dar es Salaam | 21,640,626  | 22,986,960  | 24,739,796  | 26,574,684  | 29,125,545  | 31,786,787        | 34,836,024        |
| Mwanza        | 8,927,574   | 9,639,384   | 10,432,212  | 11,163,197  | 12,255,062  | 13,332,851        | 14,598,312        |
| Mbeya         | 7,010,874   | 7,551,130   | 8,175,688   | 8,782,057   | 9,535,669   | 10,421,929        | 11,559,165        |
| Morogoro      | 5,934,500   | 6,460,657   | 7,011,814   | 7,483,520   | 8,175,017   | 8,910,315         | 9,774,103         |
| Arusha        | 5,750,999   | 6,312,577   | 6,796,858   | 7,339,637   | 8,027,368   | 8,789,484         | 9,712,912         |
| Tanga         | 5,767,268   | 6,299,109   | 6,818,444   | 7,246,805   | 7,946,330   | 8,625,856         | 9,532,093         |
| Geita         | 5,526,377   | 5,974,957   | 6,528,082   | 7,031,590   | 7,736,222   | 8,509,340         | 9,342,892         |
| Kilimanjaro   | 5,515,948   | 6,029,936   | 6,481,850   | 6,943,254   | 7,610,706   | 8,376,128         | 9,298,626         |
| Ruvuma        | 4,700,139   | 5,114,693   | 5,504,706   | 5,903,308   | 6,414,934   | 7,043,191         | 7,826,035         |
| Tabora        | 4,519,464   | 4,980,096   | 5,359,846   | 5,767,040   | 6,305,249   | 6,846,088         | 7,530,606         |
| Mara          | 4,429,107   | 4,912,776   | 5,287,393   | 5,698,881   | 6,150,050   | 6,727,789         | 7,298,074         |
| Shinyanga     | 4,460,274   | 4,894,614   | 5,196,691   | 5,457,762   | 5,989,130   | 6,561,688         | 7,211,112         |
| Manyara       | 4,196,101   | 4,522,434   | 4,867,285   | 5,266,952   | 5,808,750   | 6,349,419         | 6,926,289         |
| Dodoma        | 3,712,070   | 4,145,675   | 4,559,312   | 4,820,118   | 5,320,293   | 6,006,744         | 6,718,488         |
| Iringa        | 3,977,373   | 4,175,501   | 4,532,904   | 4,907,770   | 5,376,499   | 5,886,941         | 6,565,164         |
| Kigoma        | 3,475,316   | 3,768,728   | 4,056,106   | 4,366,606   | 4,744,009   | 5,208,621         | 5,761,127         |
| Mtwara        | 3,405,133   | 3,660,991   | 3,945,031   | 4,237,624   | 4,701,793   | 5,135,391         | 5,716,607         |
| Kagera        | 3,114,434   | 3,442,102   | 3,704,575   | 3,989,002   | 4,366,433   | 4,757,310         | 5,228,150         |
| Rukwa         | 2,646,061   | 2,894,426   | 3,115,135   | 3,355,846   | 3,599,915   | 3,934,496         | 4,339,871         |
| Pwani         | 2,406,568   | 2,624,155   | 2,921,770   | 3,138,471   | 3,441,198   | 3,784,417         | 4,224,253         |
| Lindi         | 2,424,927   | 2,664,978   | 2,897,446   | 3,122,010   | 3,395,666   | 3,609,986         | 3,941,631         |
| Singida       | 2,317,778   | 2,516,935   | 2,708,860   | 2,919,438   | 3,201,529   | 3,518,275         | 3,937,889         |
| Njombe        | 2,088,497   | 2,425,282   | 2,610,219   | 2,832,816   | 3,103,837   | 3,386,111         | 3,787,335         |
| Songwe        | 2,259,589   | 2,462,846   | 2,650,647   | 2,847,239   | 3,097,270   | 3,382,899         | 3,763,447         |
| Simiyu        | 2,126,109   | 2,262,802   | 2,526,723   | 2,871,555   | 3,086,858   | 3,352,169         | 3,673,735         |
| Katavi        | 1,664,664   | 1,816,450   | 1,954,961   | 2,099,956   | 2,304,700   | 2,509,462         | 2,742,550         |
| National      | 123,997,772 | 134,540,194 | 145,384,353 | 156,167,137 | 170,820,032 | 186,753,685       | 205,846,493       |

Source: National Bureau of Statistics

Note: p denotes provisional data, and r, revised data

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Annex 2: Regional per Capita Gross Domestic Product at Current Prices, Mainland Tanzania

| Region/Year   | 2018      | 2019      | 2020      | 2021      | 2022      | 2023 <sup>r</sup> | 2024 <sup>p</sup> |
|---------------|-----------|-----------|-----------|-----------|-----------|-------------------|-------------------|
| Dar es Salaam | 4,204,455 | 4,357,457 | 4,579,905 | 4,808,472 | 5,409,921 | 5,743,367         | 6,069,275         |
| Iringa        | 3,631,734 | 3,721,046 | 3,943,435 | 4,168,570 | 4,507,732 | 4,816,306         | 5,210,018         |
| Kilimanjaro   | 3,386,222 | 3,534,157 | 3,708,564 | 3,861,542 | 4,068,545 | 4,344,161         | 4,704,383         |
| Mbeya         | 2,958,677 | 3,162,038 | 3,321,893 | 3,476,926 | 4,087,527 | 4,361,050         | 4,631,259         |
| Njombe        | 2,599,900 | 2,956,382 | 3,116,467 | 3,313,499 | 3,487,669 | 3,705,186         | 4,031,211         |
| Ruvuma        | 2,975,127 | 3,163,093 | 3,325,216 | 3,482,660 | 3,469,794 | 3,677,375         | 3,948,076         |
| Arusha        | 2,875,633 | 3,076,526 | 3,230,332 | 3,403,478 | 3,406,833 | 3,666,850         | 3,848,007         |
| Mwanza        | 2,527,355 | 2,622,034 | 2,726,255 | 2,802,153 | 3,312,294 | 3,555,002         | 3,656,374         |
| Tanga         | 2,396,589 | 2,497,300 | 2,598,511 | 2,718,497 | 3,069,349 | 3,255,138         | 3,415,491         |
| Manyara       | 2,467,752 | 2,633,637 | 2,783,908 | 2,887,819 | 3,038,056 | 3,310,947         | 3,402,510         |
| Mtwara        | 2,391,106 | 2,522,946 | 2,667,591 | 2,811,165 | 2,875,808 | 3,002,893         | 3,288,750         |
| Lindi         | 2,465,013 | 2,653,200 | 2,824,572 | 2,979,634 | 2,843,874 | 2,906,610         | 3,121,736         |
| Shinyanga     | 2,379,182 | 2,531,128 | 2,606,701 | 2,656,842 | 2,672,169 | 2,880,357         | 2,991,783         |
| Geita         | 2,467,189 | 2,558,721 | 2,681,157 | 2,769,308 | 2,598,133 | 2,800,076         | 2,882,672         |
| Morogoro      | 2,004,898 | 2,137,554 | 2,210,592 | 2,288,565 | 2,592,753 | 2,738,990         | 2,869,874         |
| Mara          | 2,285,764 | 2,426,567 | 2,568,375 | 2,673,392 | 2,557,007 | 2,780,387         | 2,845,062         |
| Songwe        | 2,213,259 | 2,349,450 | 2,452,768 | 2,561,701 | 2,336,819 | 2,471,735         | 2,604,723         |
| Rukwa         | 1,879,203 | 1,986,214 | 2,072,680 | 2,158,530 | 2,303,339 | 2,518,314         | 2,582,742         |
| Katavi        | 2,254,919 | 2,355,089 | 2,425,850 | 2,493,417 | 1,998,945 | 2,160,552         | 2,188,511         |
| Kigoma        | 1,328,383 | 1,392,303 | 1,448,134 | 1,506,470 | 1,919,900 | 2,069,281         | 2,157,966         |
| Tabora        | 1,574,440 | 1,674,304 | 1,739,496 | 1,807,173 | 1,859,035 | 1,991,241         | 2,058,849         |
| Dodoma        | 1,489,004 | 1,614,036 | 1,722,178 | 1,765,826 | 1,724,219 | 1,901,444         | 2,035,791         |
| Pwani         | 1,901,668 | 2,025,956 | 2,203,692 | 2,312,339 | 1,699,402 | 1,831,545         | 1,969,415         |
| Singida       | 1,437,066 | 1,517,976 | 1,588,605 | 1,664,095 | 1,594,341 | 1,710,562         | 1,817,938         |
| Kagera        | 1,030,574 | 1,100,449 | 1,143,971 | 1,189,596 | 1,460,688 | 1,559,882         | 1,620,613         |
| Simiyu        | 1,014,947 | 1,030,209 | 1,096,559 | 1,187,331 | 1,442,122 | 1,551,548         | 1,571,049         |
| National      | 2,356,507 | 2,479,311 | 2,597,725 | 2,705,393 | 2,854,072 | 3,025,885         | 3,204,244         |

Source: National Bureau of Statistics

Note: p denotes provisional data, and r, revised data



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### Annex 3: Zonal Consumer Price Index

Base: 2020 = 100

| Weights (%) | Central  |       |       | Dar es Salaam |       |       | Lake     |       |       | Northern |       |       | South Eastern |       |       | Southern Highlands |       |       |
|-------------|----------|-------|-------|---------------|-------|-------|----------|-------|-------|----------|-------|-------|---------------|-------|-------|--------------------|-------|-------|
|             | Headline |       | Food  | Headline      |       | Food  | Headline |       | Food  | Headline |       | Food  | Headline      |       | Food  | Headline           |       | Food  |
|             | 100.0    | 72.3  |       | 100.0         | 76.9  |       | 100.0    | 29.9  |       | 100.0    | 30.2  |       | 100.0         | 33.7  |       | 100.0              | 27.0  |       |
| Mar-24      | 111.5    | 119.0 | 108.6 | 118.3         | 125.8 | 116.0 | 115.7    | 126.0 | 111.3 | 113.0    | 117.6 | 111.0 | 114.4         | 119.2 | 112.0 | 119.0              | 129.2 | 115.2 |
| Apr-24      | 111.8    | 111.9 | 111.9 | 119.5         | 119.2 | 119.2 | 115.7    | 115.8 | 116.2 | 113.4    | 113.6 | 114.6 | 115.4         | 116.1 | 115.3 | 119.5              | 119.8 | 119.8 |
| May-24      | 119.5    | 119.1 | 117.8 | 128.5         | 126.1 | 122.6 | 125.6    | 125.2 | 126.1 | 119.0    | 118.7 | 119.0 | 121.3         | 122.7 | 120.2 | 130.2              | 131.0 | 129.3 |
| Jun-24      | 108.8    | 109.2 | 109.7 | 116.8         | 117.1 | 118.2 | 111.6    | 111.9 | 111.9 | 111.0    | 111.4 | 112.7 | 112.3         | 112.7 | 112.7 | 115.6              | 115.7 | 116.2 |
| Jul-24      | 111.5    | 116.3 | 109.6 | 118.9         | 121.5 | 118.2 | 116.3    | 126.3 | 112.1 | 114.1    | 116.4 | 113.1 | 114.6         | 117.9 | 112.9 | 119.7              | 127.9 | 116.7 |
| Aug-24      | 111.5    | 116.6 | 109.6 | 118.1         | 121.2 | 117.2 | 116.9    | 127.6 | 112.3 | 113.4    | 115.0 | 112.7 | 113.8         | 116.1 | 112.7 | 119.7              | 128.4 | 116.4 |
| Sep-24      | 111.2    | 115.7 | 109.5 | 118.4         | 122.4 | 117.2 | 117.4    | 129.3 | 112.3 | 112.6    | 113.0 | 112.4 | 113.0         | 113.9 | 112.6 | 120.5              | 128.4 | 117.6 |
| Oct-24      | 111.3    | 116.0 | 109.5 | 117.4         | 118.7 | 117.0 | 117.7    | 130.5 | 112.2 | 112.2    | 112.8 | 112.0 | 112.6         | 112.8 | 112.5 | 119.9              | 127.5 | 117.1 |
| Nov-24      | 111.8    | 117.9 | 109.4 | 118.4         | 121.7 | 117.5 | 118.3    | 132.1 | 112.4 | 112.5    | 113.9 | 111.8 | 112.8         | 113.1 | 112.7 | 119.9              | 127.4 | 117.1 |
| Dec-24      | 112.1    | 118.8 | 109.5 | 120.4         | 128.5 | 118.0 | 118.4    | 132.6 | 112.3 | 112.9    | 115.4 | 111.8 | 113.6         | 114.8 | 113.0 | 121.0              | 130.1 | 117.7 |
| Jan-25      | 112.2    | 118.7 | 109.6 | 120.7         | 127.5 | 118.7 | 117.7    | 131.8 | 111.7 | 113.9    | 118.7 | 111.8 | 114.7         | 116.9 | 113.7 | 121.9              | 132.4 | 118.0 |
| Feb-25      | 113.1    | 121.5 | 109.9 | 121.3         | 129.5 | 118.8 | 117.4    | 130.5 | 111.8 | 115.2    | 121.5 | 112.5 | 115.1         | 117.9 | 113.7 | 123.7              | 135.4 | 119.4 |
| Mar-25      | 113.9    | 123.6 | 110.2 | 122.2         | 131.7 | 119.4 | 118.2    | 132.2 | 112.3 | 116.2    | 123.4 | 113.1 | 116.6         | 121.9 | 113.9 | 124.6              | 138.3 | 119.6 |
| Apr-25      | 112.2    | 119.0 | 109.5 | 123.5         | 134.6 | 120.2 | 120.2    | 135.5 | 113.7 | 116.8    | 124.7 | 113.4 | 117.3         | 123.5 | 114.2 | 120.6              | 131.2 | 116.7 |
| May-25      | 112.1    | 118.8 | 109.6 | 123.1         | 133.2 | 120.1 | 120.5    | 135.7 | 114.1 | 117.3    | 125.8 | 113.5 | 117.2         | 123.0 | 114.2 | 120.9              | 132.2 | 116.7 |
| Jun-25      | 112.1    | 118.5 | 109.6 | 124.0         | 136.9 | 120.2 | 121.5    | 138.6 | 114.2 | 116.8    | 124.2 | 113.6 | 117.4         | 123.4 | 114.3 | 120.9              | 131.5 | 117.0 |
| Jul-25      | 113.3    | 121.4 | 110.2 | 123.4         | 134.6 | 120.0 | 121.1    | 136.7 | 114.4 | 117.0    | 125.0 | 113.6 | 116.8         | 121.8 | 114.3 | 125.0              | 139.4 | 119.6 |
| Aug-25      | 113.5    | 122.0 | 110.3 | 122.8         | 133.5 | 119.6 | 121.0    | 136.3 | 114.5 | 116.7    | 124.1 | 113.5 | 117.2         | 122.0 | 114.7 | 125.2              | 141.9 | 119.0 |
| Sep-25      | 113.4    | 121.3 | 110.3 | 123.6         | 133.6 | 120.7 | 121.3    | 135.8 | 115.2 | 116.3    | 122.8 | 113.5 | 117.2         | 121.2 | 115.2 | 124.5              | 139.9 | 118.8 |
| Oct-25      | 113.0    | 119.4 | 110.5 | 123.6         | 136.4 | 119.7 | 120.8    | 134.9 | 114.8 | 116.1    | 121.8 | 113.7 | 117.1         | 121.0 | 115.1 | 124.5              | 139.5 | 119.0 |
| Nov-25      | 113.3    | 120.1 | 110.7 | 124.2         | 134.8 | 121.0 | 121.2    | 137.0 | 114.5 | 116.4    | 122.6 | 113.7 | 117.5         | 121.7 | 115.4 | 124.6              | 139.5 | 119.1 |
| Dec-25      | 114.2    | 122.8 | 110.9 | 126.1         | 138.7 | 122.3 | 122.4    | 140.2 | 114.8 | 116.7    | 123.4 | 113.8 | 117.8         | 122.3 | 115.6 | 126.2              | 143.4 | 119.9 |
| Jan-26      | 115.3    | 126.3 | 111.1 | 126.5         | 138.7 | 122.8 | 122.1    | 138.9 | 115.0 | 116.9    | 123.4 | 114.0 | 118.8         | 123.5 | 116.4 | 125.8              | 142.9 | 119.5 |
| Feb-26      | 116.1    | 128.9 | 111.2 | 126.8         | 139.8 | 122.9 | 122.6    | 140.4 | 115.0 | 117.6    | 124.2 | 114.7 | 119.6         | 125.5 | 116.6 | 126.5              | 144.7 | 119.8 |
| Mar-26      | 116.9    | 131.0 | 111.5 | 127.7         | 141.7 | 123.4 | 123.7    | 143.3 | 115.4 | 118.8    | 127.0 | 115.2 | 120.4         | 126.4 | 117.3 | 127.9              | 148.1 | 120.5 |

Source: National Bureau of Statistics



## Consolidated Zonal Economic Performance Report

### Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: 2020 = 100

|             | Central  |      |          |          | Dar es Salaam |          |          |      | Lake     |          |      |          | Northern |          |          |          | South Eastern |          |          |      | Southern Highlands |      |          |          |
|-------------|----------|------|----------|----------|---------------|----------|----------|------|----------|----------|------|----------|----------|----------|----------|----------|---------------|----------|----------|------|--------------------|------|----------|----------|
|             | Headline | Food | Non-food | Headline | Food          | Non-food | Headline | Food | Non-food | Headline | Food | Non-food | Food     | Headline | Non-food | Headline | Food          | Non-food | Headline | Food | Non-food           | Food | Non-food | Headline |
| Weights (%) | 100.0    | 27.7 | 72.3     | 100.0    | 23.1          | 76.9     | 100.0    | 29.9 | 70.1     | 100.0    | 2.6  | 1.8      | 30.2     | 69.8     | 100.0    | 33.7     | 66.3          | 100.0    | 27.0     | 73.0 | 100.0              | 27.0 | 73.0     | 100.0    |
| Mar-24      | 1.4      | 0.8  | 1.7      | 7.1      | 5.6           | 7.6      | 0.2      | -3.0 | 1.9      | 2.6      | 1.8  | 3.0      | 1.9      | 3.0      | 1.9      | 0.2      | 2.9           | 4.2      | 4.7      | 3.9  | 4.2                | 4.7  | 3.9      | 4.2      |
| Apr-24      | 1.7      | 1.8  | 2.3      | 8.3      | 7.9           | 8.3      | 0.0      | -0.6 | -0.3     | 2.0      | 1.5  | 1.4      | 2.0      | 1.4      | 2.0      | 3.3      | 2.2           | 4.1      | 4.3      | 3.9  | 4.1                | 4.3  | 3.9      | 4.1      |
| May-24      | 1.6      | 2.4  | 3.5      | 7.9      | 6.1           | 5.0      | -3.7     | -5.3 | -4.3     | 1.2      | 0.8  | -0.8     | 0.3      | -0.8     | 0.3      | 4.2      | 1.3           | 4.2      | 6.3      | 4.0  | 4.2                | 6.3  | 4.0      | 4.2      |
| Jun-24      | 1.7      | 1.5  | 1.8      | 8.4      | 8.6           | 9.4      | 1.9      | 1.8  | 1.8      | 2.3      | 1.9  | 2.4      | 3.0      | 2.4      | 3.0      | 2.8      | 2.6           | 4.1      | 3.6      | 3.9  | 4.1                | 3.6  | 3.9      | 4.1      |
| Jul-24      | 1.7      | 1.6  | 1.8      | 6.5      | 2.7           | 7.7      | 1.2      | -0.1 | 1.8      | 1.0      | -3.1 | 3.0      | 2.6      | 3.0      | 2.6      | 2.0      | 2.9           | 4.3      | 4.4      | 4.2  | 4.3                | 4.4  | 4.2      | 4.3      |
| Aug-24      | 2.1      | 3.6  | 1.5      | 6.4      | 5.5           | 6.7      | 1.7      | 1.9  | 1.5      | 1.3      | -1.0 | 2.3      | 2.4      | 2.3      | 2.4      | 2.4      | 2.5           | 4.2      | 5.2      | 3.8  | 4.2                | 5.2  | 3.8      | 4.2      |
| Sep-24      | 1.7      | 2.9  | 1.3      | 6.7      | 6.6           | 6.7      | 1.4      | 0.9  | 1.6      | 0.9      | -2.2 | 2.3      | 2.1      | 2.3      | 2.1      | 2.0      | 2.2           | 4.7      | 4.6      | 4.8  | 4.7                | 4.6  | 4.8      | 4.7      |
| Oct-24      | 1.9      | 3.5  | 1.3      | 5.7      | 3.3           | 6.5      | 1.9      | 2.3  | 1.6      | 1.0      | -1.1 | 2.0      | 1.8      | 2.0      | 1.8      | 1.5      | 1.9           | 4.4      | 4.5      | 4.3  | 4.4                | 4.5  | 4.3      | 4.4      |
| Nov-24      | 1.9      | 4.2  | 0.9      | 5.3      | 3.4           | 6.0      | 2.5      | 4.3  | 1.6      | 0.8      | -0.3 | 1.4      | 1.7      | 1.4      | 1.7      | 1.5      | 1.8           | 4.2      | 4.7      | 4.0  | 4.2                | 4.7  | 4.0      | 4.2      |
| Dec-24      | 1.6      | 3.5  | 0.9      | 5.5      | 7.5           | 4.8      | 2.7      | 5.5  | 1.4      | 0.6      | 0.1  | 0.9      | 1.8      | 0.9      | 1.8      | 1.8      | 1.9           | 4.7      | 6.6      | 4.0  | 4.7                | 6.6  | 4.0      | 4.7      |
| Jan-25      | 1.7      | 3.5  | 1.0      | 4.3      | 7.3           | 3.4      | 1.7      | 3.7  | 0.7      | 1.1      | 2.4  | 0.4      | 2.9      | 0.4      | 2.9      | 4.5      | 2.1           | 4.6      | 7.2      | 3.6  | 4.6                | 7.2  | 3.6      | 4.6      |
| Feb-25      | 2.1      | 3.9  | 1.4      | 4.0      | 5.1           | 3.6      | 1.5      | 3.2  | 0.6      | 2.4      | 5.0  | 1.3      | 1.7      | 1.3      | 1.7      | 1.1      | 2.0           | 4.9      | 7.0      | 4.0  | 4.9                | 7.0  | 4.0      | 4.9      |
| Mar-25      | 2.2      | 3.9  | 1.4      | 3.3      | 4.7           | 2.9      | 2.2      | 4.9  | 0.9      | 2.8      | 5.0  | 1.8      | 1.9      | 1.8      | 1.9      | 2.2      | 1.7           | 4.8      | 7.0      | 3.8  | 4.8                | 7.0  | 3.8      | 4.8      |
| Apr-25      | 0.3      | -0.5 | 0.6      | 3.4      | 4.7           | 2.9      | 3.9      | 7.9  | 1.9      | 3.0      | 4.7  | 2.2      | 1.7      | 2.2      | 1.7      | 1.8      | 1.6           | 0.9      | 0.8      | 1.0  | 0.9                | 0.8  | 1.0      | 0.9      |
| May-25      | 0.2      | -0.3 | 0.4      | 3.3      | 5.6           | 2.6      | 4.1      | 8.4  | 2.0      | 3.2      | 6.0  | 1.9      | 1.0      | 1.9      | 1.0      | 0.3      | 1.4           | 0.9      | 0.9      | 0.9  | 0.9                | 0.9  | 0.9      | 0.9      |
| Jun-25      | 0.1      | 0.6  | 0.0      | 4.0      | 11.7          | 1.7      | 4.6      | 9.9  | 2.0      | 1.9      | 4.4  | 0.8      | 1.8      | 0.8      | 1.8      | 2.7      | 1.4           | 0.9      | 1.7      | 0.6  | 0.9                | 1.7  | 0.6      | 0.9      |
| Jul-25      | 1.6      | 4.4  | 0.5      | 3.8      | 10.8          | 1.6      | 4.1      | 8.3  | 2.1      | 2.6      | 7.4  | 0.4      | 1.9      | 0.4      | 1.9      | 3.3      | 1.2           | 4.4      | 8.9      | 2.5  | 4.4                | 8.9  | 2.5      | 4.4      |
| Aug-25      | 1.8      | 4.7  | 0.6      | 4.0      | 10.2          | 2.1      | 3.6      | 6.8  | 2.0      | 2.9      | 7.9  | 0.7      | 3.0      | 0.7      | 3.0      | 5.2      | 1.8           | 4.6      | 10.5     | 2.2  | 4.6                | 10.5 | 2.2      | 4.6      |
| Sep-25      | 1.9      | 4.8  | 0.7      | 4.4      | 9.1           | 3.0      | 3.4      | 5.0  | 2.5      | 3.4      | 8.7  | 1.0      | 3.7      | 1.0      | 3.7      | 6.4      | 2.3           | 3.3      | 9.0      | 1.1  | 3.3                | 9.0  | 1.1      | 3.3      |
| Oct-25      | 1.5      | 2.9  | 1.0      | 5.3      | 15.0          | 2.4      | 2.7      | 3.4  | 2.3      | 3.5      | 8.0  | 1.5      | 4.0      | 1.5      | 4.0      | 7.3      | 2.3           | 3.9      | 9.4      | 1.6  | 3.9                | 9.4  | 1.6      | 3.9      |
| Nov-25      | 1.4      | 1.9  | 1.2      | 4.8      | 10.7          | 3.0      | 2.5      | 3.7  | 1.9      | 3.5      | 7.6  | 1.7      | 4.2      | 1.7      | 4.2      | 7.6      | 2.4           | 3.9      | 9.5      | 1.7  | 4.2                | 9.5  | 1.7      | 4.2      |
| Dec-25      | 1.9      | 3.4  | 1.2      | 4.7      | 7.9           | 3.7      | 3.4      | 5.8  | 2.2      | 3.4      | 6.9  | 1.8      | 3.7      | 1.8      | 3.7      | 6.5      | 2.3           | 4.3      | 10.2     | 1.9  | 4.3                | 10.2 | 1.9      | 4.3      |
| Jan-26      | 2.8      | 6.4  | 1.4      | 4.8      | 8.8           | 3.5      | 3.8      | 4.4  | 4.7      | 2.6      | 3.9  | 2.0      | 3.5      | 2.0      | 3.5      | 5.6      | 2.4           | 3.2      | 7.9      | 1.2  | 3.2                | 7.9  | 1.2      | 3.2      |
| Feb-26      | 2.6      | 6.0  | 1.2      | 4.6      | 8.0           | 3.5      | 5.4      | 7.6  | 8.5      | 2.1      | 2.3  | 2.0      | 3.9      | 2.0      | 3.9      | 6.5      | 2.5           | 2.3      | 6.9      | 0.4  | 2.3                | 6.9  | 0.4      | 2.3      |
| Mar-26      | 2.6      | 6.0  | 1.2      | 4.5      | 7.6           | 3.4      | 2.9      | 2.8  | 2.8      | 2.2      | 2.9  | 1.9      | 3.3      | 1.9      | 3.3      | 3.7      | 3.0           | 2.7      | 7.1      | 0.8  | 2.7                | 7.1  | 0.8      | 2.7      |

Source: National Bureau of Statistics



## Consolidated Zonal Economic Performance Report

### Annex 5: Agent Banking Transactions in Mainland Tanzania

| Region        | Mar-25           |                                 |                                    | Dec-25           |                                 |                                    | Mar-26 <sup>p</sup> |                                 |                                    |
|---------------|------------------|---------------------------------|------------------------------------|------------------|---------------------------------|------------------------------------|---------------------|---------------------------------|------------------------------------|
|               | Number of agents | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) | Number of agents | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) | Number of agents    | Cash deposits (millions of TZS) | Cash withdrawals (millions of TZS) |
| Arusha        | 9,982            | 1,267,929.2                     | 477,331.1                          | 12,175           | 1,418,504.2                     | 614,790.4                          | 12,477              | 1,496,817.6                     | 603,401.2                          |
| Dar es Salaam | 47,184           | 6,492,538.6                     | 2,298,083.3                        | 5,289            | 7,756,701.5                     | 3,046,647.5                        | 57,680              | 8,796,793.5                     | 3,229,368.9                        |
| Dodoma        | 8,273            | 948,657.0                       | 417,671.2                          | 56,872           | 1,201,121.1                     | 543,379.4                          | 10,029              | 1,248,156.1                     | 529,240.7                          |
| Geita         | 2,708            | 599,696.7                       | 247,396.4                          | 9,656            | 971,853.1                       | 378,414.6                          | 3,460               | 1,254,154.7                     | 511,416.6                          |
| Iringa        | 3,924            | 428,792.0                       | 208,031.8                          | 3,304            | 541,399.4                       | 272,148.8                          | 4,826               | 527,969.8                       | 256,552.5                          |
| Kagera        | 3,533            | 764,356.1                       | 237,608.9                          | 4,671            | 794,897.3                       | 274,664.4                          | 4,513               | 836,380.3                       | 296,942.7                          |
| Katavi        | 1,059            | 151,426.1                       | 88,937.4                           | 4,312            | 229,887.4                       | 123,504.8                          | 1,308               | 201,640.3                       | 114,128.6                          |
| Kigoma        | 2,504            | 322,751.6                       | 117,368.7                          | 1,247            | 334,904.6                       | 143,465.7                          | 3,045               | 370,328.4                       | 142,824.0                          |
| Kilimanjaro   | 5,555            | 671,634.9                       | 241,722.5                          | 2,858            | 793,012.9                       | 296,951.1                          | 7,393               | 809,241.2                       | 297,861.2                          |
| Lindi         | 2,150            | 205,043.0                       | 106,421.0                          | 7,349            | 329,082.0                       | 271,324.0                          | 2,949               | 249,441.1                       | 138,200.0                          |
| Manyara       | 2,015            | 301,590.6                       | 170,838.3                          | 2,762            | 406,357.6                       | 249,690.2                          | 2,447               | 341,127.9                       | 190,784.0                          |
| Mara          | 3,448            | 537,849.2                       | 194,673.3                          | 2,357            | 592,096.1                       | 250,584.3                          | 4,564               | 699,708.8                       | 282,551.2                          |
| Mbeya         | 7,756            | 1,048,423.1                     | 478,967.3                          | 4,344            | 1,522,015.2                     | 683,778.6                          | 9,410               | 1,578,173.8                     | 687,846.0                          |
| Morogoro      | 7,351            | 807,199.1                       | 355,251.3                          | 9,246            | 1,011,254.7                     | 515,306.9                          | 8,920               | 961,788.3                       | 412,160.2                          |
| Mtwara        | 3,225            | 373,434.5                       | 166,572.8                          | 8,714            | 585,847.1                       | 402,804.0                          | 4,376               | 446,733.2                       | 218,808.7                          |
| Mwanza        | 11,321           | 1,315,537.1                     | 449,751.1                          | 4,120            | 1,506,901.1                     | 556,267.4                          | 14,118              | 1,646,531.8                     | 592,742.0                          |
| Njombe        | 2,949            | 448,552.5                       | 264,416.4                          | 13,757           | 616,325.8                       | 393,139.5                          | 3,413               | 588,513.6                       | 365,187.5                          |
| Pwani         | 4,179            | 690,090.5                       | 265,905.4                          | 3,292            | 605,646.9                       | 287,538.2                          | 5,433               | 627,497.6                       | 299,649.1                          |
| Rukwa         | 839              | 198,745.5                       | 92,895.7                           | 1,013            | 251,558.3                       | 134,760.4                          | 1,043               | 143,366.9                       | 77,902.1                           |
| Ruvuma        | 1,401            | 405,585.9                       | 196,742.4                          | 1,638            | 635,027.1                       | 394,303.3                          | 1,705               | 313,477.4                       | 167,184.5                          |
| Shinyanga     | 2,988            | 892,941.2                       | 338,562.5                          | 3,811            | 1,034,665.3                     | 403,270.8                          | 4,071               | 759,010.2                       | 350,712.5                          |
| Simiyu        | 4,130            | 146,024.7                       | 73,584.5                           | 5,595            | 177,488.3                       | 75,869.7                           | 5,664               | 844,287.3                       | 307,058.1                          |
| Singida       | 1,649            | 249,255.0                       | 103,921.5                          | 2,066            | 359,963.7                       | 158,771.9                          | 2,169               | 222,412.0                       | 100,992.1                          |
| Songwe        | 2,000            | 643,631.8                       | 212,223.0                          | 2,316            | 878,514.1                       | 386,090.7                          | 2,439               | 520,497.0                       | 214,326.0                          |
| Tabora        | 2,164            | 401,079.5                       | 214,682.6                          | 2,489            | 515,355.9                       | 272,634.8                          | 2,624               | 848,542.4                       | 332,247.9                          |
| Tanga         | 3,232            | 467,864.7                       | 171,954.6                          | 3,842            | 564,821.7                       | 221,784.9                          | 4,040               | 508,613.9                       | 236,112.3                          |
| Total         | 147,519          | 20,780,629.9                    | 8,191,515.0                        | 179,095          | 25,635,202                      | 11,351,886.3                       | 184,116             | 26,841,205.1                    | 10,956,200.6                       |

Source: Bank of Tanzania

Note: p denotes provisional data



## Consolidated Zonal Economic Performance Report

### Annex 6: Value of Selected Manufactured Products by Zone

#### Southern Highlands Zone

| Product                      | Millions of TZS  |                  |                     |
|------------------------------|------------------|------------------|---------------------|
|                              | Quarter ending   |                  |                     |
|                              | Mar-25           | Dec-25           | Mar-26 <sup>p</sup> |
| Made (Black) tea             | 24,079.2         | 6,848.4          | 62,318.6            |
| Soft drinks (soda)           | 48,597.6         | 66,585.7         | 58,594.2            |
| Cement                       | 35,034.7         | 34,034.7         | 35,034.7            |
| Paper                        | 16,541.4         | 13,356.0         | 16,162.5            |
| Beer                         | 67,864.6         | 80,723.3         | 67,283.4            |
| Pyrethrum                    | 10,638.9         | 7,211.7          | 12,035.1            |
| Processed milk               | 14,793.9         | 15,080.1         | 16,806.6            |
| Canned fruits and vegetables | 8,023.3          | 12,143.3         | 8,737.8             |
| Others                       | 9,681.7          | 19,250.2         | 23,449.2            |
| <b>Total</b>                 | <b>235,255.2</b> | <b>255,233.5</b> | <b>300,422.1</b>    |

Source: National Bureau of Statistics and respective industries  
Note: p denotes provisional data, and r, revised data

#### Lake Zone

| Product                 | Millions of TZS  |                  |                     |
|-------------------------|------------------|------------------|---------------------|
|                         | Quarter ending   |                  |                     |
|                         | Mar-25           | Dec-25           | Mar-26 <sup>p</sup> |
| Sugar                   | 66,476.4         | 41,433.7         | 41,539.1            |
| Beer                    | 97,417.2         | 141,679.3        | 134,670.3           |
| Soft drinks             | 97,921.7         | 106,284.8        | 93,847.9            |
| Foam mattresses         | 10,319.2         | 13,352.5         | 7,221.7             |
| Vegetable oils and fats | 4,007.5          | 39,351.5         | 88,909.6            |
| Rolled steel            | 2,532.0          | 1,375.4          | 1,116.5             |
| Coffee                  | 1,417.0          | 1,790.1          | 1,308.4             |
| Tea                     | 8.9              | 93.4             | 101.4               |
| Others                  | 63,166.6         | 67,075.9         | 76,352.6            |
| <b>Total</b>            | <b>343,266.5</b> | <b>412,436.6</b> | <b>445,067.6</b>    |



## Consolidated Zonal Economic Performance Report

| Central Zone                         | Millions of TZS |           |                     |
|--------------------------------------|-----------------|-----------|---------------------|
|                                      | Quarter ending  |           |                     |
|                                      | Mar-25          | Dec-25    | Mar-26 <sup>p</sup> |
| Sugar                                | 109.4           | 106,784.6 | 68,702.1            |
| Tobacco, cured                       | 78.9            | 417,602.5 | 672,043.1           |
| Knitted fabrics                      | 16.8            | 23,219.5  | 20,316.3            |
| Textile bags                         | 25.7            | 1,792.0   | 1,816.0             |
| Vegetable oils and fats              | 12.2            | 43,707.3  | 38,580.1            |
| Plastic articles                     | n.a             | 453.9     | 781.4               |
| Standardized milk                    | 2.4             | 348.5     | 431.4               |
| Animal feeds                         | 0.8             | 19.5      | 19.0                |
| Textiles - African prints            | 0.4             | 11,353.6  | 12,468.9            |
| Blankets and garments                | 0.8             | 891.5     | 661.3               |
| Wire products                        | 0.5             | 187.6     | 329.6               |
| Sisal Fibre                          | 0.3             | n.a       | n.a                 |
| Sisal ropes and twines               | 0.1             | 50.0      | 0.0                 |
| Milled rice                          | 76,552.9        | n.a       | n.a                 |
| Soap and laundry / toilet detergents | n.a             | n.a       | 4,062.8             |
| Others                               | 250,298.5       | 0.0       | 5,939.0             |
| Total                                | 327,099.6       | 606,410.5 | 826,151.1           |

Source: National Bureau of Statistics  
Note: p denotes provisional data, r, revised data; and n.a, not available

| South Eastern Zone        | Millions of TZS     |                     |                     |
|---------------------------|---------------------|---------------------|---------------------|
|                           | Quarter ending      |                     |                     |
|                           | Mar-25 <sup>r</sup> | Dec-25 <sup>r</sup> | Mar-26 <sup>p</sup> |
| Sugar                     | n.a                 | 30,446.8            | 4,165.8             |
| Gypsum powder             | 558.7               | 757.5               | 936.5               |
| Cement                    | 158,717.1           | 184,148.4           | 191,315.3           |
| Gypsum board              | 33,616.7            | 44,167.0            | 46,837.1            |
| Beverages                 | 160,928.2           | 206,810.7           | 215,180.1           |
| Shoes                     | 16,292.2            | 7,695.3             | 6,823.5             |
| Rolled steel              | 117,251.2           | 204,777.3           | 219,086.8           |
| Leather                   | 160.0               | 213.8               | 235.0               |
| Coffee and tea products   | 0.0                 | 53.2                | 81.5                |
| Plastic articles          | 26,673.6            | 6,600.8             | 7,195.4             |
| Packaging material        | 10,681.2            | 3,718.4             | 4,232.5             |
| Soap and toilet detergent | 59,198.6            | 72,893.0            | 73,700.5            |
| Ceramics                  | 132,435.0           | 137,872.0           | 176,934.1           |
| Glass                     | 22,437.7            | 42,800.0            | 44,300.0            |
| Electrical cable          | 53,761.9            | 35,558.0            | 40,671.0            |
| Others                    | 41,515.5            | 55,054.5            | 52,050.5            |
| Total                     | 834,227.8           | 1,033,566.9         | 1,083,745.5         |



## Consolidated Zonal Economic Performance Report

| Dar es Salaam Zone                   | Millions of TZS |             |                     |                     |
|--------------------------------------|-----------------|-------------|---------------------|---------------------|
|                                      | Quarter ending  |             | Mar-26 <sup>p</sup> |                     |
| Product                              | Mar-25          | Dec-25      | Mar-25              | Mar-26 <sup>p</sup> |
| Wheat flour                          | 309,149.4       | 354,590.6   | 416,120.6           |                     |
| Cement                               | 175,120.3       | 224,082.8   | 205,934.5           |                     |
| Roller steel                         | 114,343.6       | 157,228.5   | 85,317.4            |                     |
| Cigarettes                           | 127,301.7       | 174,093.6   | 218,752.3           |                     |
| Soft drinks                          | 194,500.5       | 205,625.6   | 155,360.0           |                     |
| Bottled beer                         | 370,908.9       | 503,867.1   | 363,735.8           |                     |
| Corrugated iron sheets               | 23,124.5        | 31,200.9    | 38,170.6            |                     |
| Vegetable oils and fats              | 52,619.3        | 122,048.9   | 114,682.7           |                     |
| Soap and laundry / toilet detergents | 67,714.9        | 64,051.6    | 85,342.2            |                     |
| Plastic articles                     | 49,338.4        | 48,761.7    | 43,708.0            |                     |
| Paints                               | 51,191.2        | 65,816.6    | 72,310.7            |                     |
| Glass                                | 41,269.4        | 30,975.6    | 42,478.0            |                     |
| Spirits                              | 74,496.2        | 98,111.9    | 91,303.0            |                     |
| Foam mattresses                      | 63,332.1        | 55,423.4    | 99,340.6            |                     |
| Woven fabrics                        | 6,604.8         | 12,477.7    | 8,123.2             |                     |
| Standardized milk                    | 1,026.2         | 1,700.7     | 1,058.4             |                     |
| Others                               | 284,614.2       | 379,003.9   | 662,732.8           |                     |
| Total                                | 2,006,655.5     | 2,529,061.1 | 2,704,470.8         |                     |

Source: National Bureau of Statistics  
Note: p denotes provisional data

| Northern Zone           | Millions of TZS |           |                     |                     |
|-------------------------|-----------------|-----------|---------------------|---------------------|
|                         | Quarter ending  |           | Mar-26 <sup>p</sup> |                     |
| Product                 | Mar-25          | Dec-25    | Mar-25              | Mar-26 <sup>p</sup> |
| Textiles                | 219,475.8       | 176,464.3 | 163,366.1           |                     |
| Cement                  | 214,377.7       | 168,313.3 | 206,598.3           |                     |
| Sugar                   | 47,945.6        | 58,784.8  | 56,530.8            |                     |
| Beverages               | 87,560.8        | 75,185.4  | 93,559.9            |                     |
| Electrical goods        | 11,596.9        | 18,877.9  | 10,030.2            |                     |
| Mattresses              | 15,732.5        | 19,374.7  | 17,980.0            |                     |
| Roller steel            | 25,180.9        | 21,697.3  | 24,433.2            |                     |
| Food products           | 14,528.0        | 34,703.2  | 20,508.4            |                     |
| Coffee and tea products | 23,659.5        | 14,144.3  | 7,514.8             |                     |
| Plastic articles        | 8,689.9         | 1,473.1   | 2,798.3             |                     |
| Sisal ropes and twines  | 1,549.0         | 1,789.4   | 1,591.2             |                     |
| Lime                    | 12,658.2        | 22,869.7  | 27,417.3            |                     |
| Animal feeds            | 5,625.3         | 7,488.2   | 6,243.5             |                     |
| Paints                  | 16,458.5        | 526.1     | 566.1               |                     |
| Leather goods           | 7.0             | 5.0       | 18.4                |                     |
| Fertilizer              | n.a             | n.a       | 21,351.8            |                     |
| Others                  | 43,280.8        | 38,266.1  | 45,441.9            |                     |
| Total                   | 748,326.2       | 659,962.9 | 705,950.1           |                     |

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